NXP Investor Presentation

Third Quarter 2026

October 2026

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The Presentation is not for publication, release or distribution in any jurisdiction where such publication, release or distribution would constitute a violation of the relevant laws of such jurisdiction, nor should it be taken or transmitted into such jurisdiction.

Use of Non-GAAP Financial Measures

In this presentation, we have included certain non-GAAP financial information, including (i) Gross profit, (ii) Gross margin, (iii) Research and development, (iv) Selling, general and administrative, (v) Amortization of acquisition-related intangible assets, (vi) Other income, (vii) Operating income (loss), (viii) Operating margin, (ix) Financial Income (expense), (x) Income tax benefit (provision), (xi) Results relating to non-foundry equity-accounted investees, (xii) Net income (loss) attributable to stockholders, (xiii) Earnings per Share - Diluted, (xiv) EBITDA, adjusted EBITDA and trailing 12 month adjusted EBITDA, and (xv) free cash flow, trailing 12 month free cash flow and trailing 12 month free cash flow as a percent of Revenue. The non-GAAP information excludes, where applicable, the amortization of acquisition related intangible assets, the purchase accounting effect on inventory and property, plant and equipment, merger related costs (including integration costs), certain items related to divestitures, share-based compensation expense, restructuring and asset impairment charges, extinguishment of debt, foreign exchange gains and losses, income tax effect on adjustments described above and results from non-foundry equity-accounted investments. The difference in the benefit (provision) for income taxes between our GAAP and non-GAAP results relates to the income tax effects of the GAAP to non-GAAP adjustments that we make and the income tax effect of any discrete items that occur in the interim period. Discrete items primarily relate to unexpected tax events that may occur as these amounts cannot be forecasted (e.g., the impact of changes in tax law and/or rates, changes in estimates or resolved tax audits relating to prior year tax provisions, the excess or deficit tax effects on share-based compensation, etc.). Please refer to the NXP Historic Financial Model file found on the Financial Results page of the Investor Relations section of our website at www.nxp.com.

The difference in the benefit (provision) for income taxes between our GAAP and non-GAAP results relates to the income tax effects of the GAAP to non-GAAP adjustments that we make and the income tax effect of any discrete items that occur in the interim period. Discrete items primarily relate to unexpected tax events that may occur as these amounts cannot be forecasted (e.g., the impact of changes in tax law and/or rates, changes in estimates or resolved tax audits relating to prior year tax provisions, the excess or deficit tax effects on share-based compensation, etc.).

NXP, A Future of Innovation and Long-term Value Creation



High Single Digit Organic Revenue Growth

S32 SDV
Intelligent systems at the edge

+



Gross Margin Expansion Above 60%

Hybrid manufacturing
Mix / NPI

+



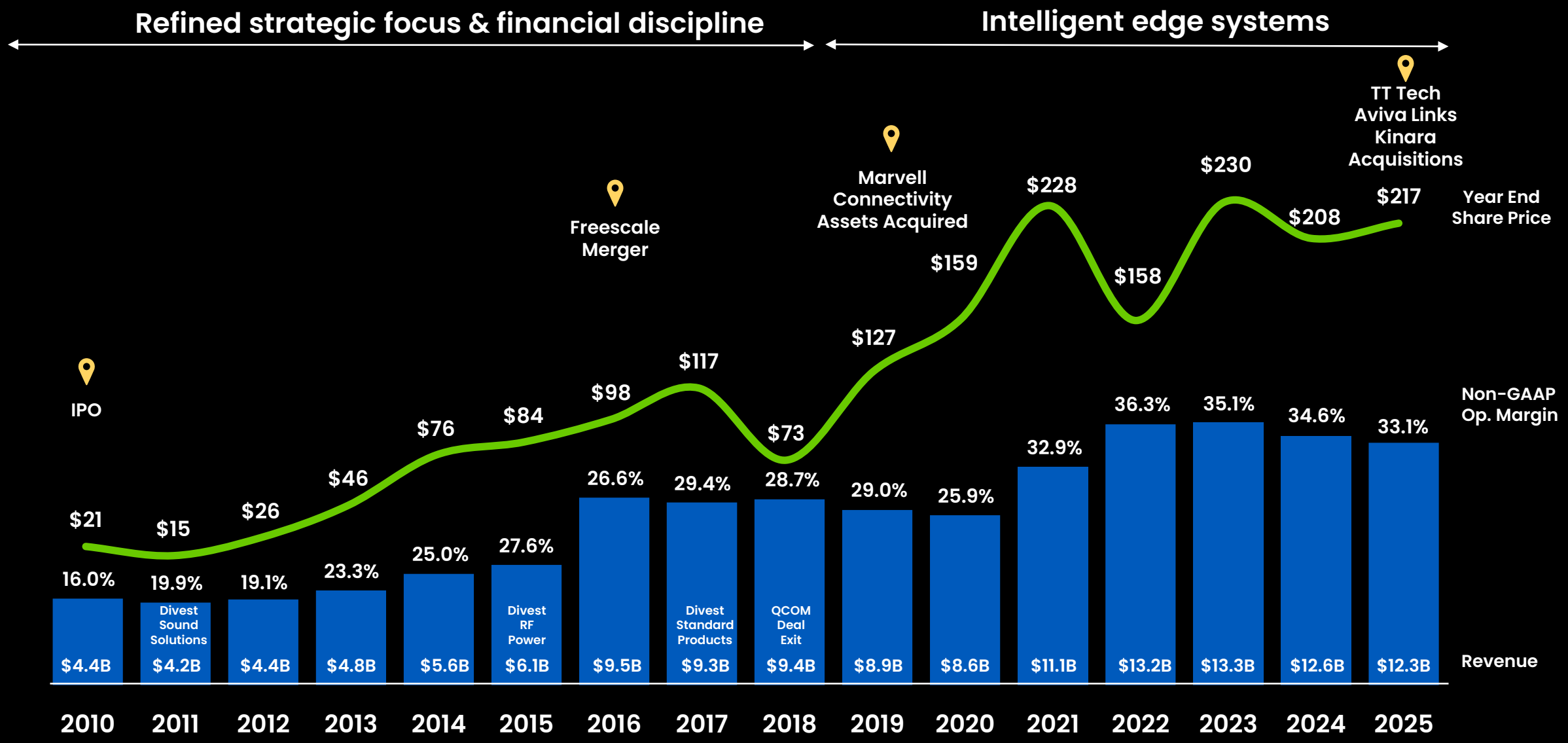
100% of Excess FCF to Our Owners

Hybrid manufacturing
RMS & system leadership

Doubling non-GAAP EPS by 2030+

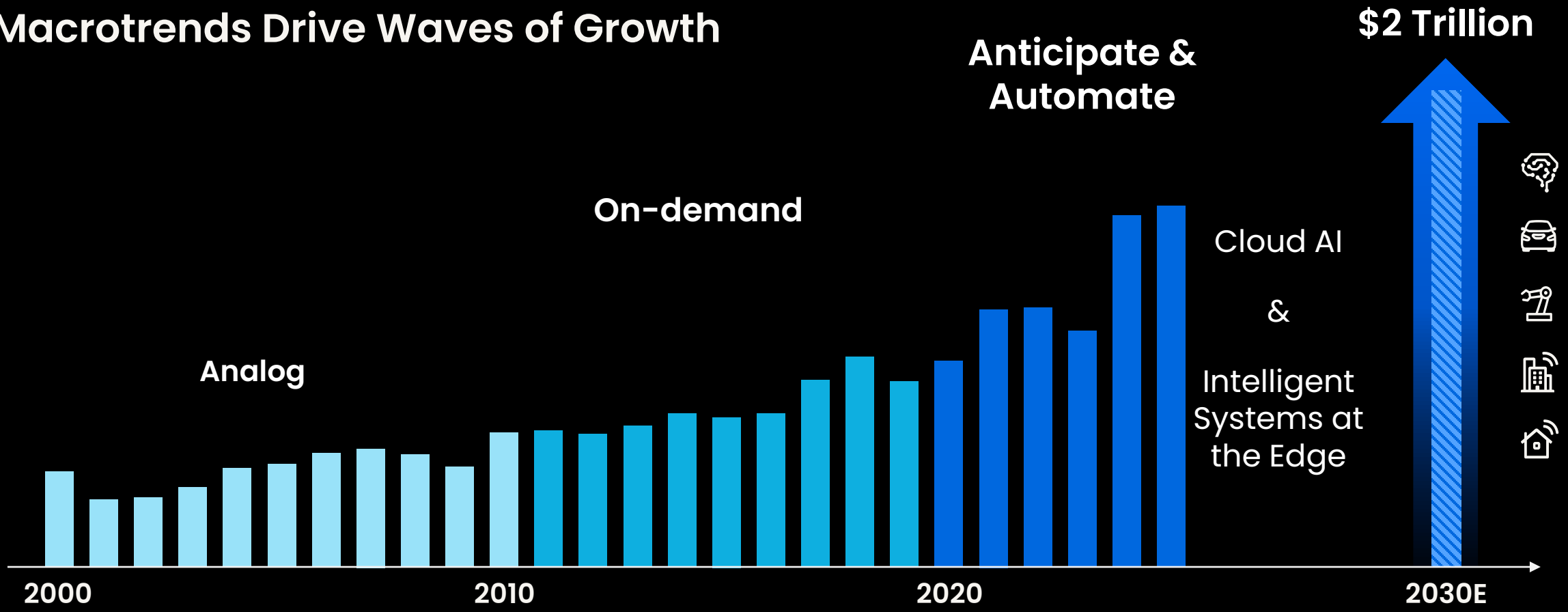
1. Doubling based on 2024 non-GAAP EPS of $13.09
2. Reconciliations of non-GAAP measures to the most comparable measures calculated in accordance with GAAP are provided in the appendix to the presentation
3. NXP internal estimates

NXP, A History of Innovation and Value Creation



1. Reconciliations of non-GAAP measures to the most comparable measures calculated in accordance with GAAP are provided in the appendix to the presentation
2. Annual share price is the closing share price of NXPI in each full year period sourced from FactSet

Total Semiconductor Market
Macrotrends Drive Waves of Growth



Laptops
Desktops
Mobiles
Game consoles
Home audio & video

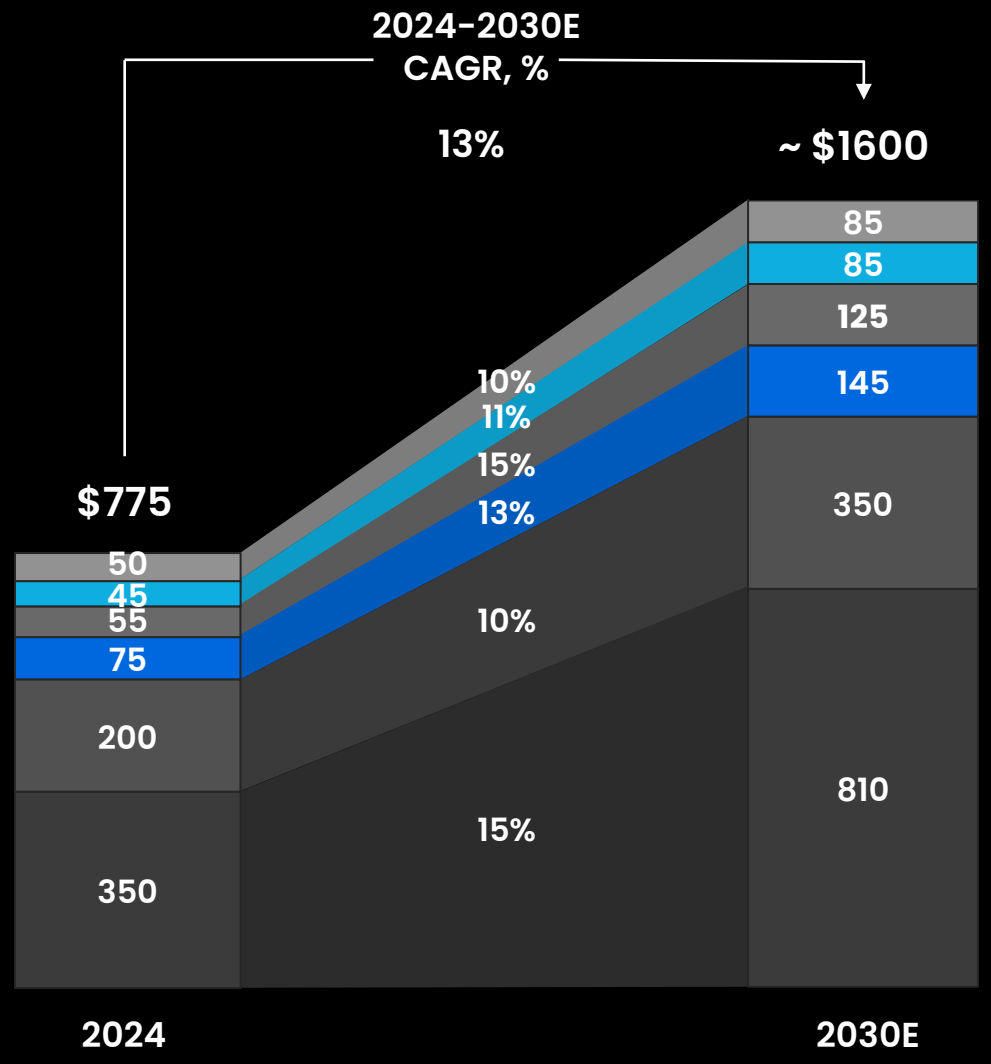
Smartphones
Tablets
Data-center servers

Cloud AI
Intelligent edge systems
- **Smart connected devices**
- **Smart factories and buildings**
- **Smart connected cars**

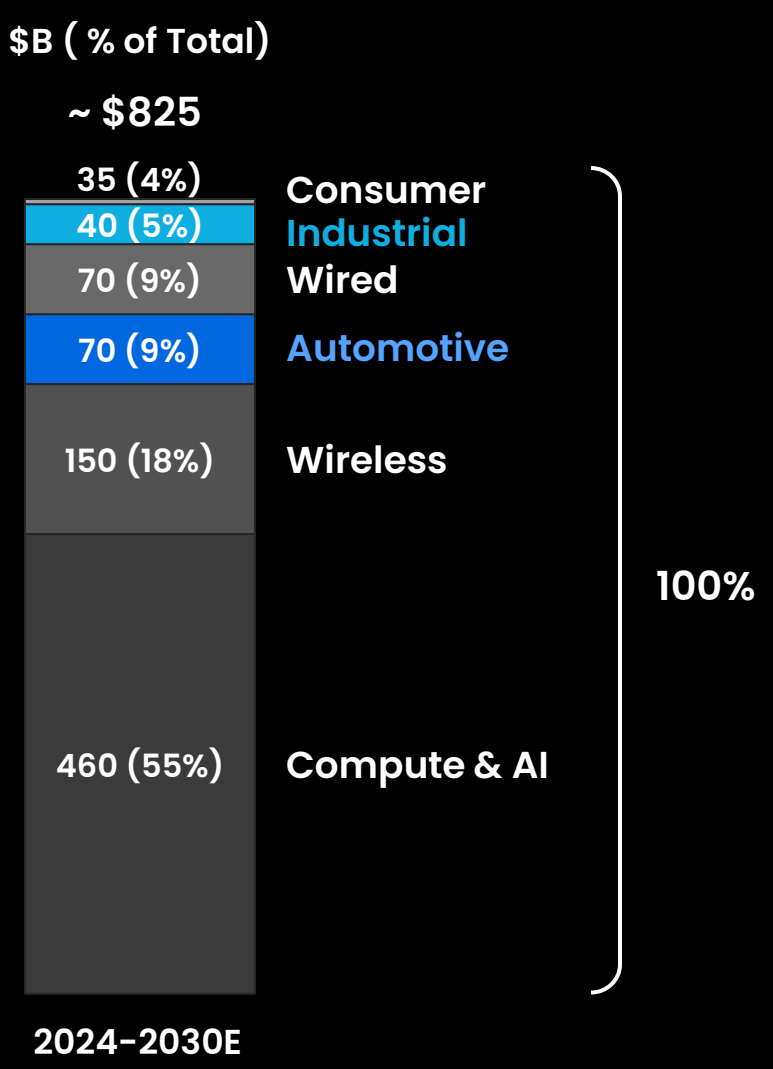
TAM is from OMDIA AMFT June 2026; 2030E is from Omdia AMFT June 2026

Auto & Industrial Growth at the Intelligent Edge Within a $1.6T Opportunity

Global Semiconductor market value by vertical, $billion



Growth contribution



McKinsey November 2025 update

NXP Uniquely Positioned to Bring Intelligent Systems to the Edge

Industry challenges

Ecosystem shifts
From supply chain to value network

Increasing complexity
Components to system-of-systems

Software-defined edge
From HW-to SW-defined solutions

Resilience & sustainability
Rising concerns & awareness

NXP's unique capability and response

Complete portfolio
- Sensing
- AI enabled processing
- Actuation
- Connectivity

Deep competence
- Security leader
- Functional safety leader
- Automotive & industrial focus

NXP

Resilient & Sustainable
- Hybrid manufacturing
- Target carbon neutral by 2035

Simplifying
- Scalable system solutions
- Pre-integrated software & hardware
- Top OEMs & long-tail

NXP internal estimates.

NXP Uniquely Positioned to Bring Intelligent Systems to the Edge

- Sense
- Think
- Connect
- Act
- Safe & secure
- Scalable system solutions

Automotive

- SW-defined vehicle
- ADAS
- Electrification
- High RMS core franchises

Industrial & IoT

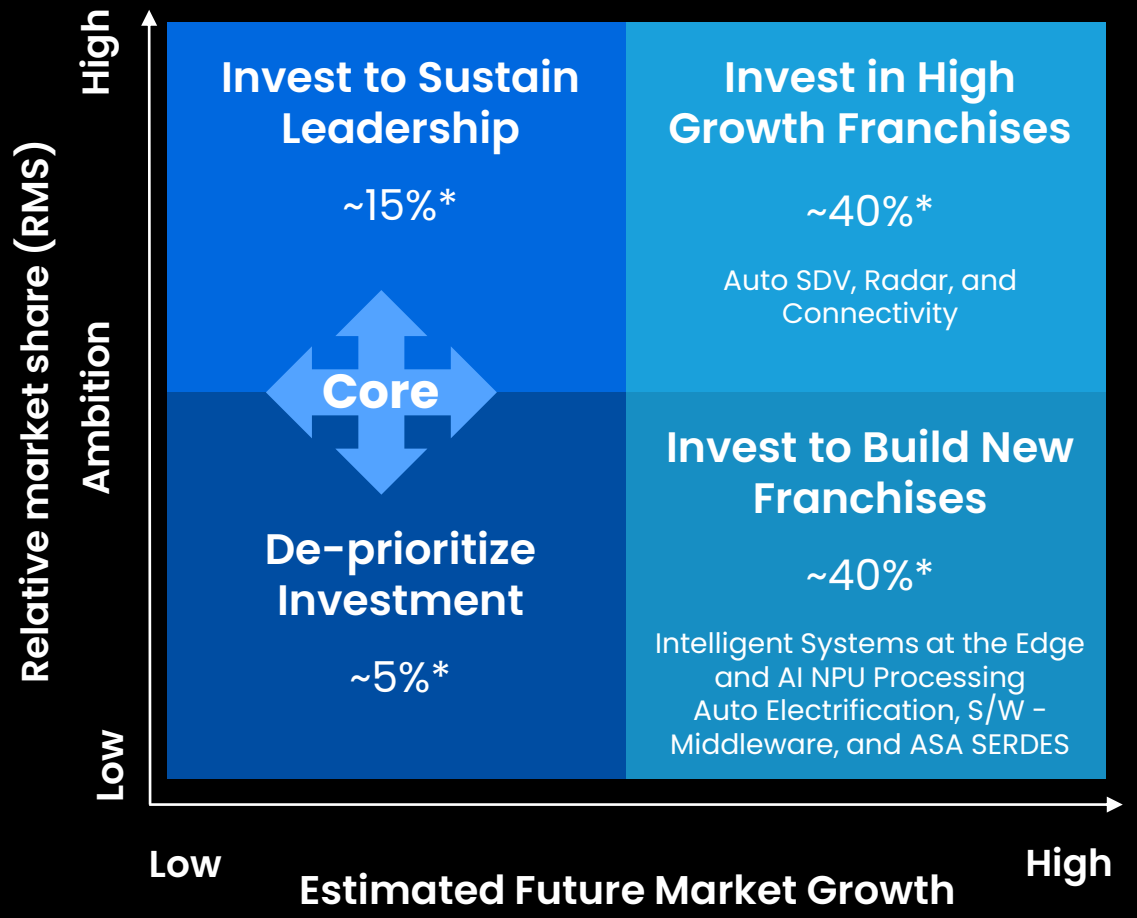
- Factory automation
- Building & home
- Healthcare
- Power & energy

NXP internal estimates.

NXP Investment Compass to Focus on Profitable Growth

R&D Investment matrix

Focus R&D investment to achieve RMS leadership and above market growth



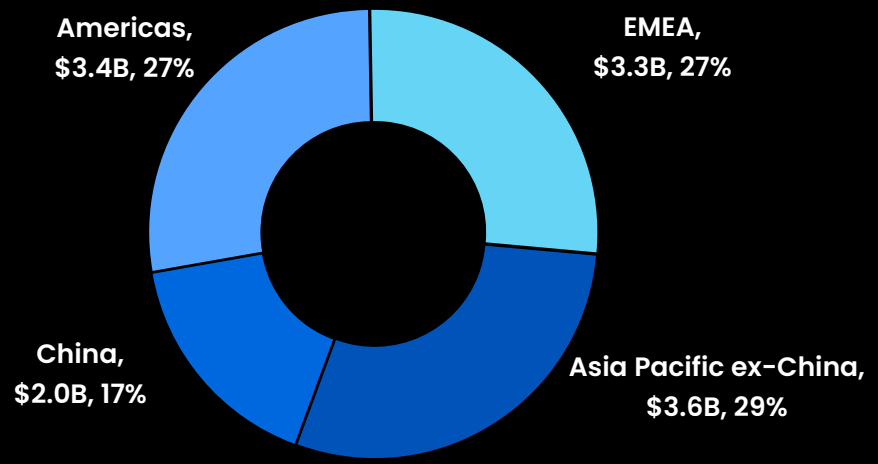
Augmenting product leadership with system leadership



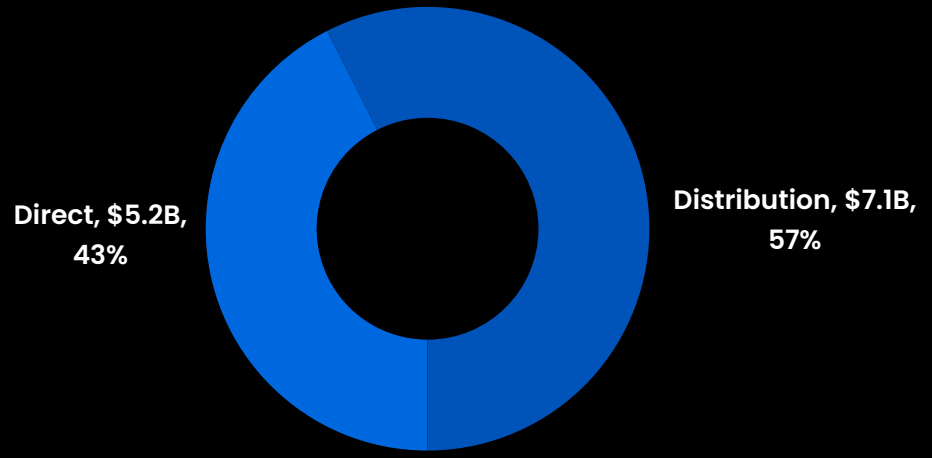
- Estimated Cumulative R&D investment from 2025 through 2030
- Areas of focus are non-exhaustive

NXP Semiconductors – At a Glance

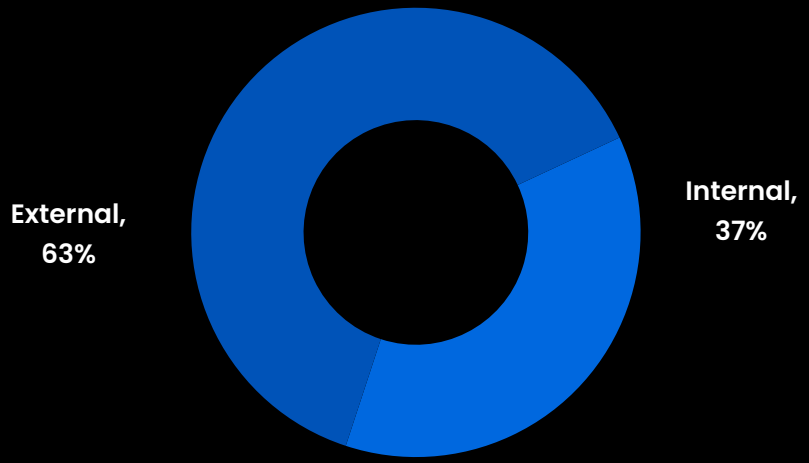
2025 Geographic Revenue by Headquarter-based by Region



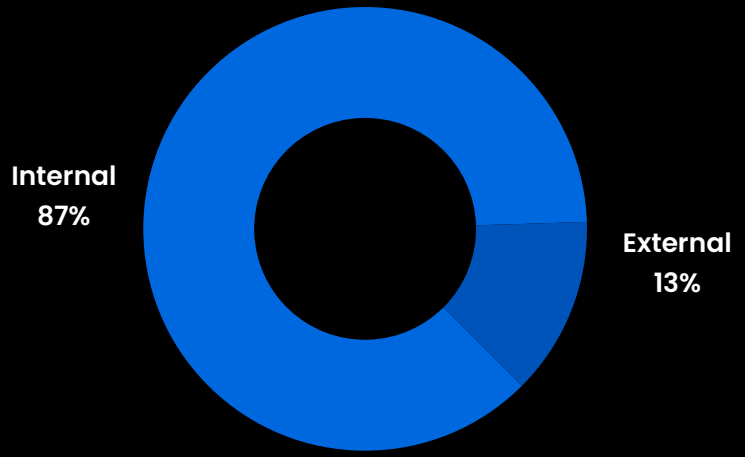
2025 Revenue by Channel



2025 Hybrid Manufacturing - Front-end Sourcing



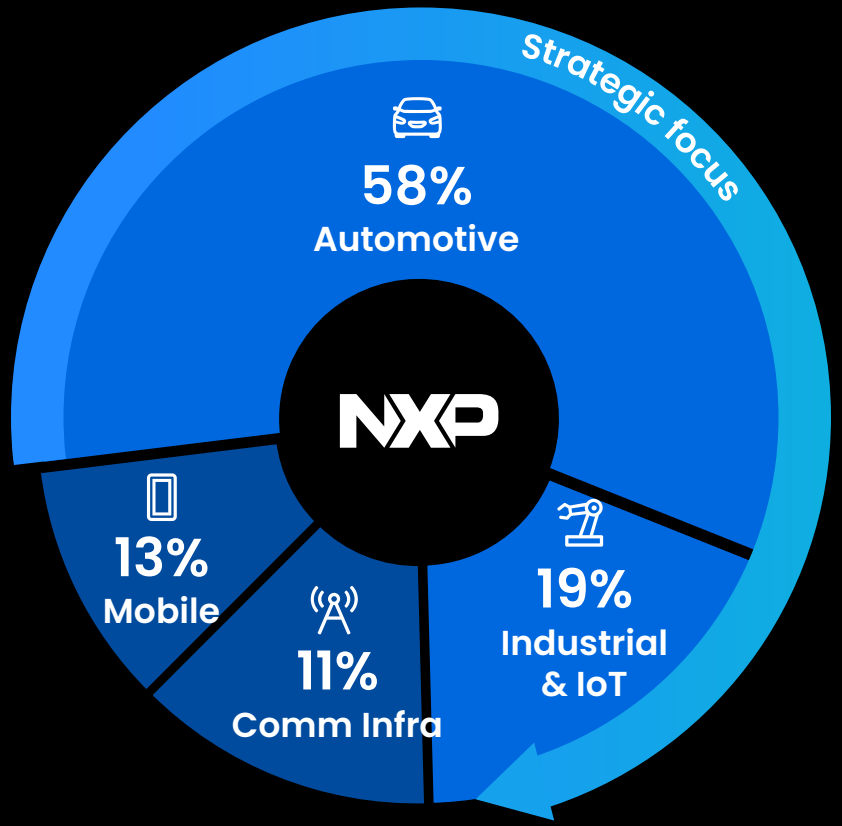
2025 Hybrid Manufacturing - Back-end Sourcing



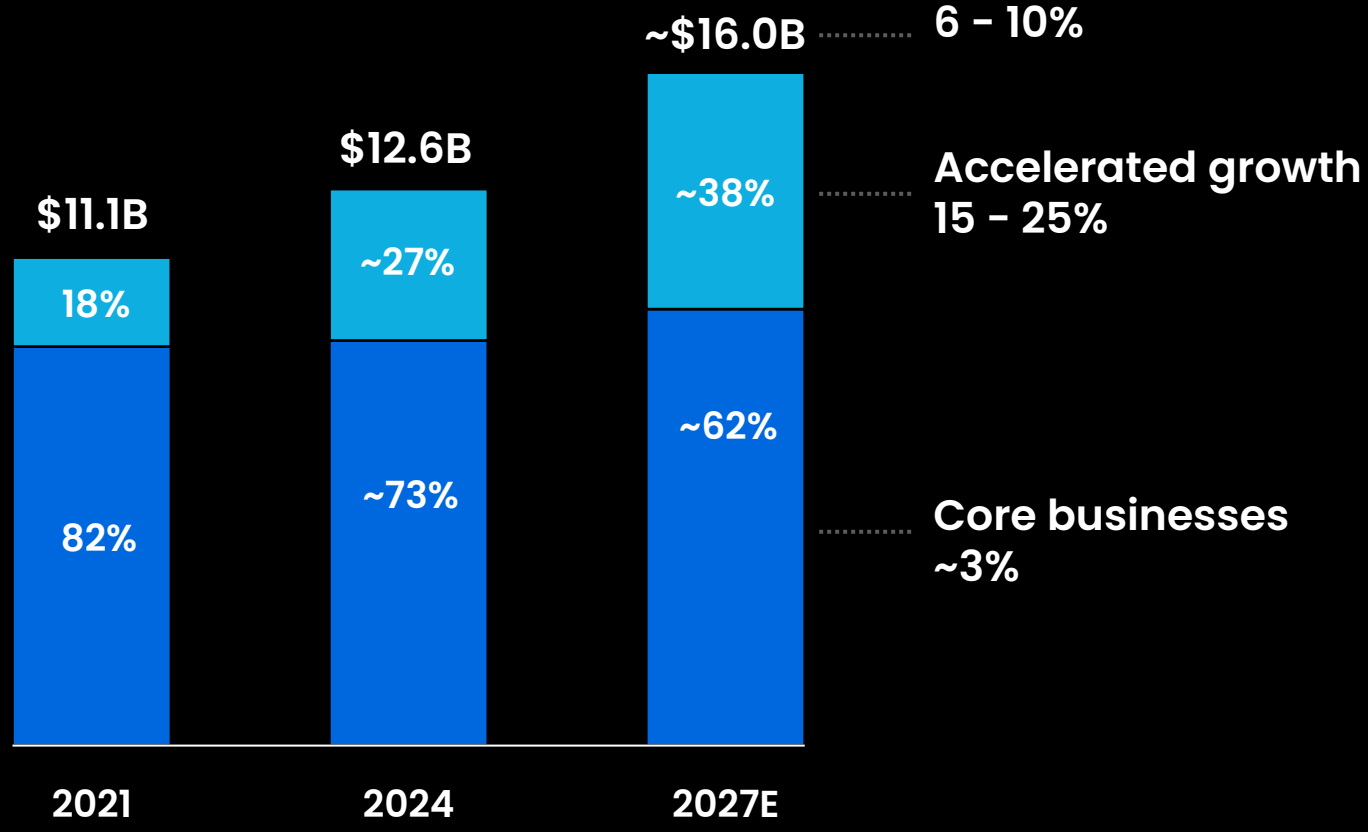
1. All data as of end 2025;
2. Revenue by Geographic Revenue Headquarter- based Region, and Channel from NXP Semiconductors 2025 Annual 10-K Report ;
3. Hybrid manufacturing reflects both internal and external sourcing for front-end and back-end manufacturing, presented as a percentage of revenue.

NXP Revenue Growth 2024 to 2027

2025 Revenue by end-market exposure



Revenue by business type



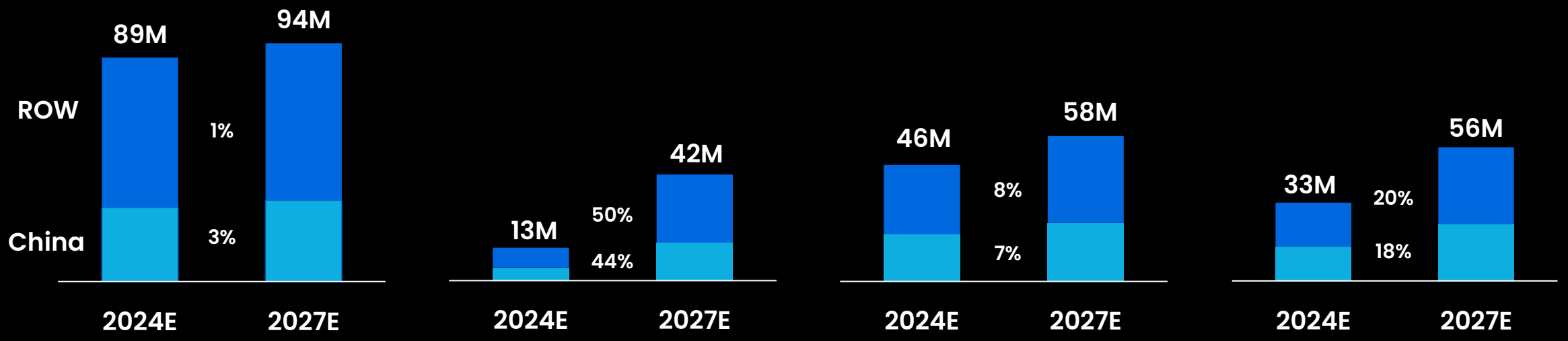
1. Reconciliations of non-GAAP measures to the most comparable measures calculated in accordance with GAAP are provided in the appendix to the presentation
2. The sum of the percentages shown may not add to 100% due to rounding

Automotive Megatrends Drive Mid-high Single Digit Content Growth

System Complexity and Software Dependence Is Increasing

Time-to-market	Lines of code	Data in the car	ECU power
3 - 5 yrs → 1 - 2 yrs	100M → 500M	50 GB → 10 TB	30 - 60W → 50 - 200W

LV Production	SDVs	ADAS L1 - L3	xEVs
2% Unit CAGR	48% Unit CAGR	8% Unit CAGR	20% Unit CAGR



NXP Auto	NXP S32 SDV	NXP Radar	NXP Electrification
8-12% Revenue CAGR	20-30% Revenue CAGR	15-20% Revenue CAGR	15-20% Revenue CAGR

NXP Connectivity
10-20% Revenue CAGR

S&P Global September 2024 , TechInsights, OEM/Tier1 public statements, New York Times, NXP internal estimates, xEV includes BEV, PHEV, FHEV, MHEV and FCEV. SDV is based on Vehicle Compute + Zonal processors.

Automotive - Revenue Growth 2024 to 2027

Key assumptions

SAAR
Low single digit growth

Pricing
Low single digit erosion

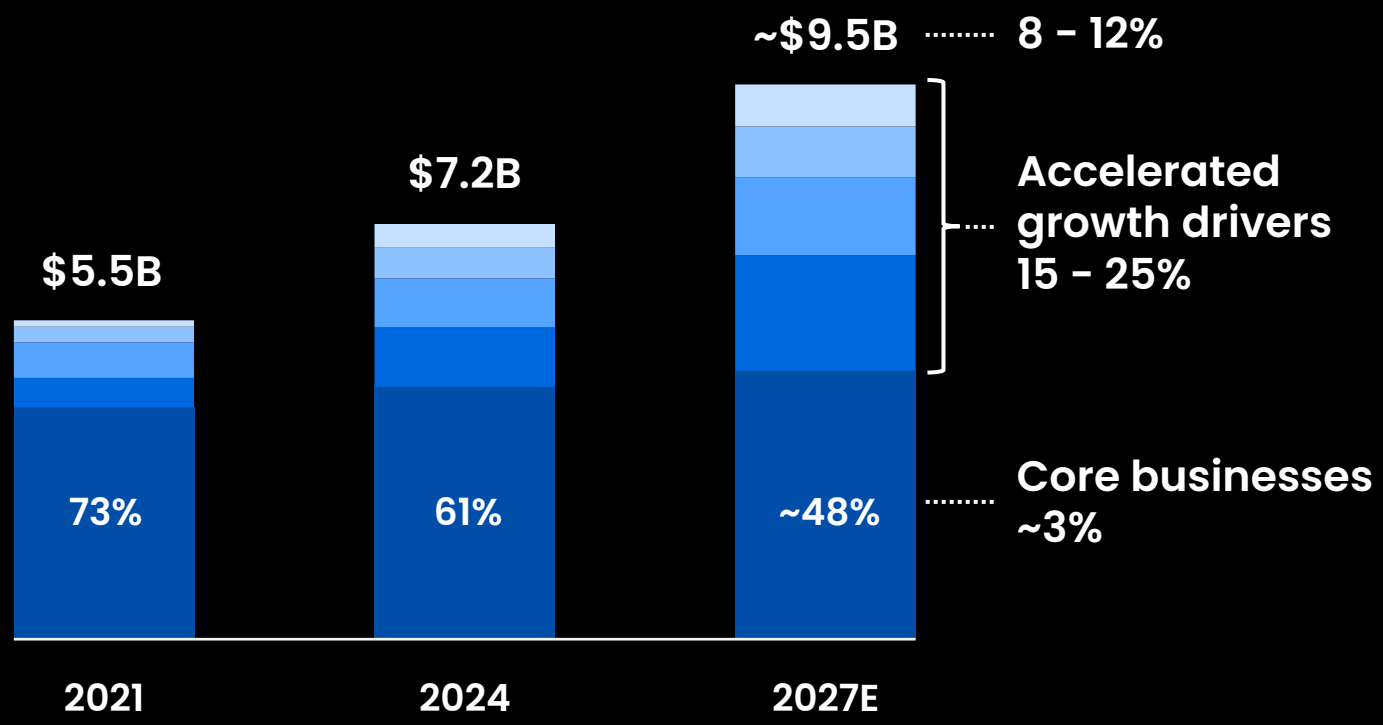
Content per vehicle
Mid to high single digit growth

Macro-environment
GDP > 2.5% and PMI > 50

Geo-politics
Manufacturing regionalization

Supply chain
Normalized auto tier-1 inventory
Channel Inventory at 11 weeks

Revenue by business type



Accelerated growth drivers

- S32 SDV
- Radar systems
- Electrification systems
- Connectivity

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2. NXP Internal estimates.

Intelligent Edge Systems Are Key to Create Efficiency and Sustainability

Megatrends driving an upgrade cycle

Productivity enhancement

Energy efficiency

Enhanced resilience

AI Everything augmented by AI

Automation & autonomy

- Upgradeability
- Local learning

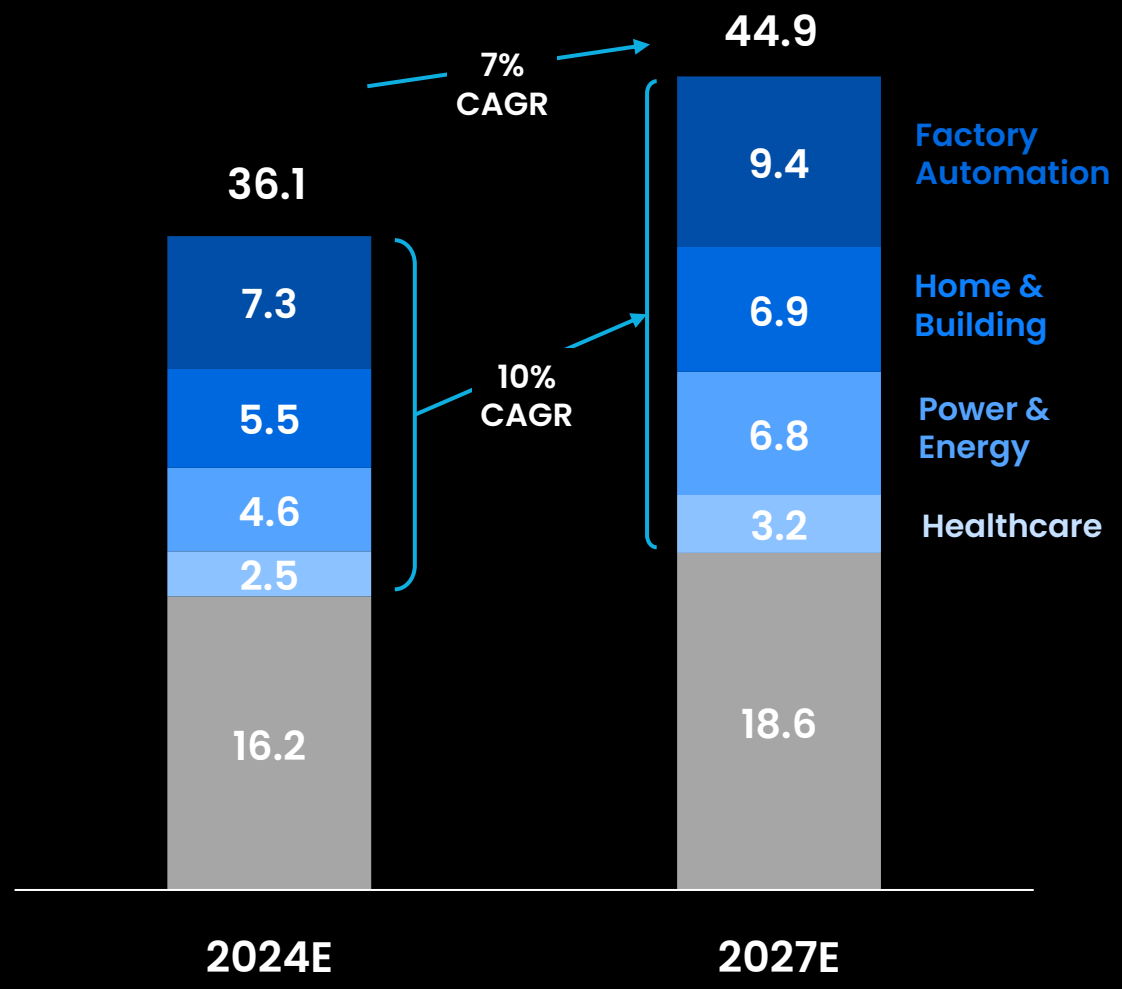
Low-power

- Energy management
- Cloud independence

Predictive maintenance

- Operational safety
- Privacy & security

Industrial & IoT SAM ($B)



1. OMDIA AMFT 2Q24
2. NXP internal estimates.

Industrial & IoT - Revenue Growth 2024 to 2027

Key assumptions

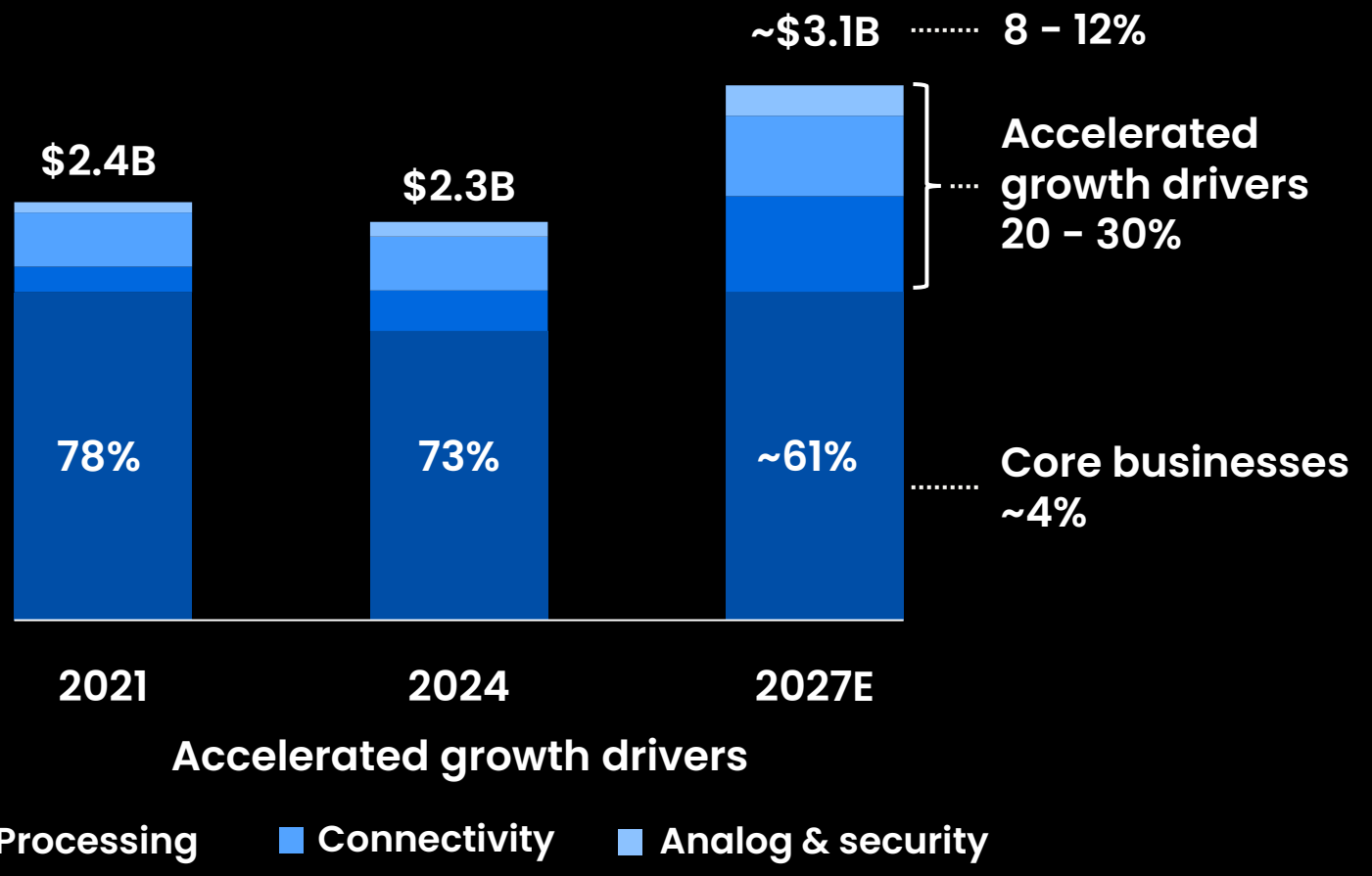
Industrial & IoT SAM
7% CAGR (2024E-2027E)

Macro-environment
GDP > 2.5% and PMI > 50

Geo-politics
Manufacturing regionalization

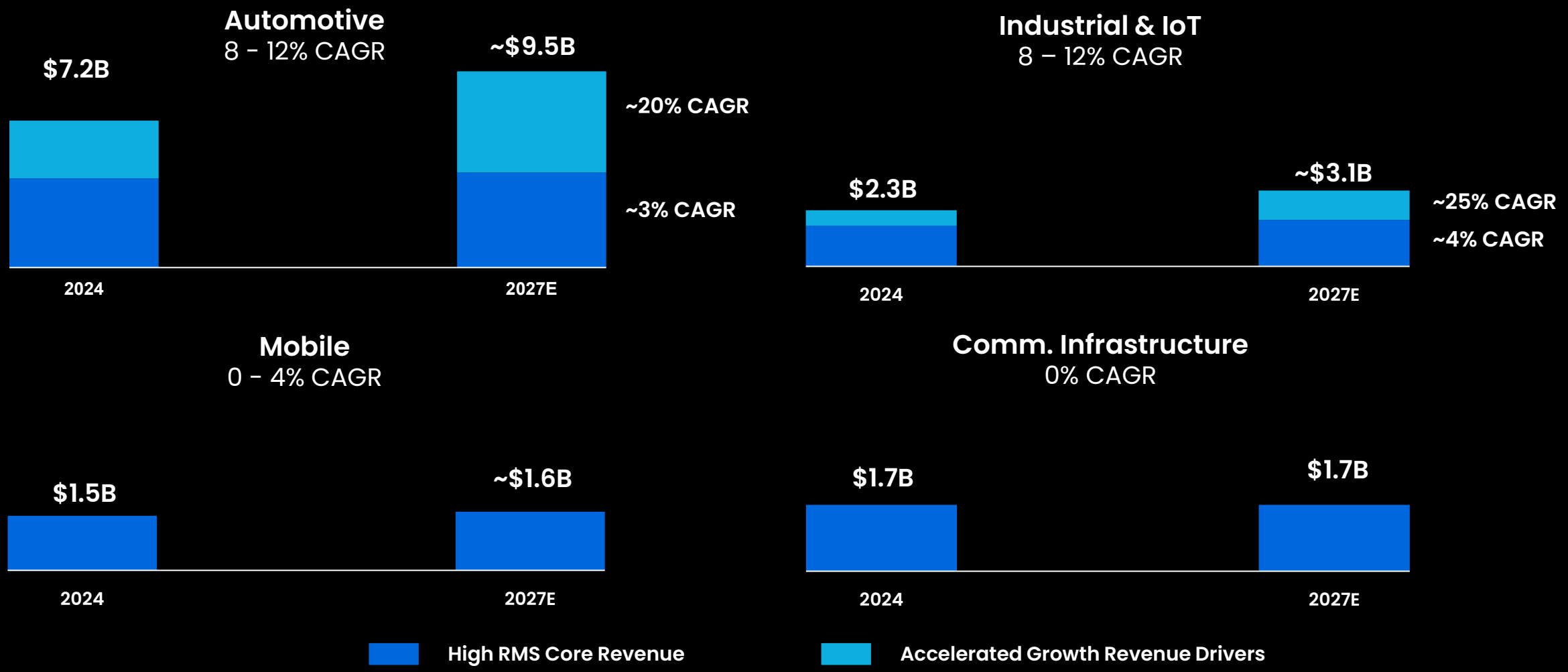
Supply chain
Channel Inventory at 11 weeks

Revenue by business type



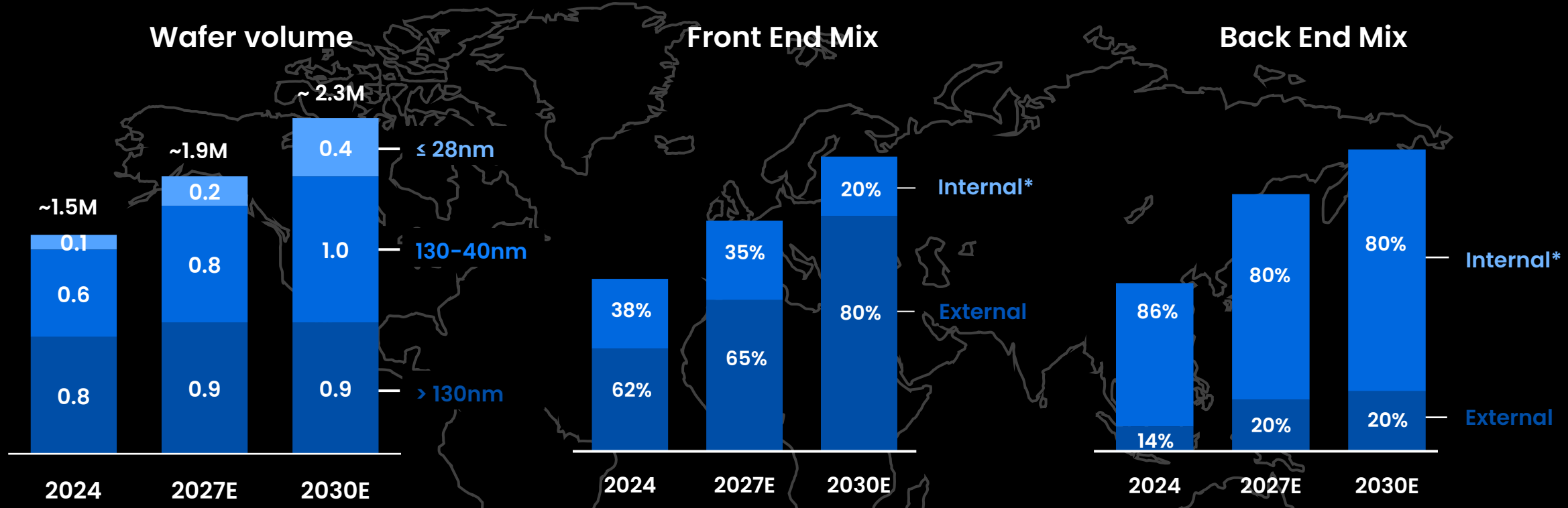
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2. NXP internal estimates.

Analyst Day 2024 Outlook: Accelerating Secular Profitable Revenue Growth



1. NXP Strategy Office, as of NXP Analyst Day November 2024
2. Please refer to the NXP Historic Financial Model file found on the Financial Information page of the Investor Relations section of our website at www.nxp.com/investor for additional information relative to our Non-GAAP Financial Measures
3. All growth rates are 3-year CAGR based on 2024 actuals through 2027 estimates, as of NXP Analyst Day 2024
4. The sum of the percentages shown may not add to 100% due to rounding

Hybrid Manufacturing: Value Creation and Customer Enablement



Strategic investments

300mm fab investment

200mm fab consolidation

Internal A&T expansion

Drives gross margin expansion

Mitigate geo and market risk

Supply control via external & JV partnerships

Expand local manufacturing

Supports long-term growth

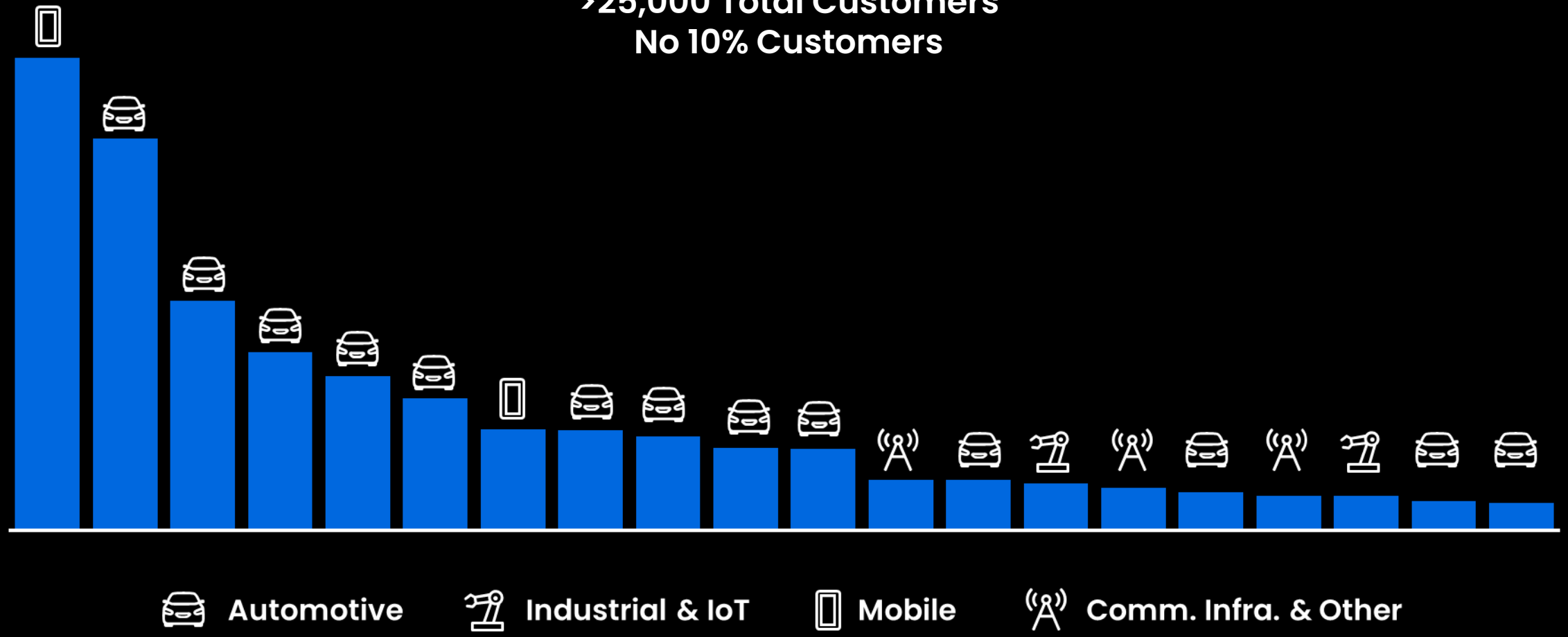
Advanced tech nodes transition

Customer value: resilient, dependable, and scalable

1. Wafer volume is in 300mm equivalents
2. Front Mix is a combination of internal sourcing and consolidated, majority owned joint ventures (SSMC)

Diverse End-Customer Base with High Barriers to Entry

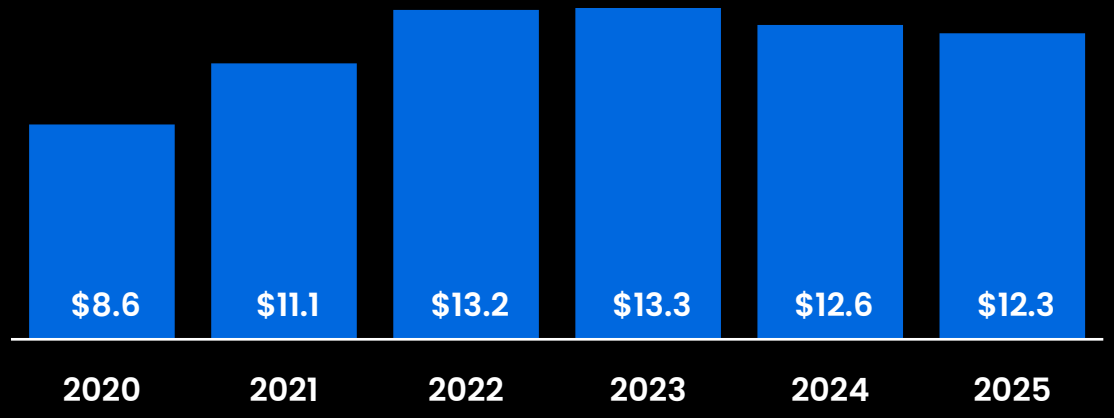
Top 20 End-customers are less than 45% of 2025 Revenue
>25,000 Total Customers
No 10% Customers



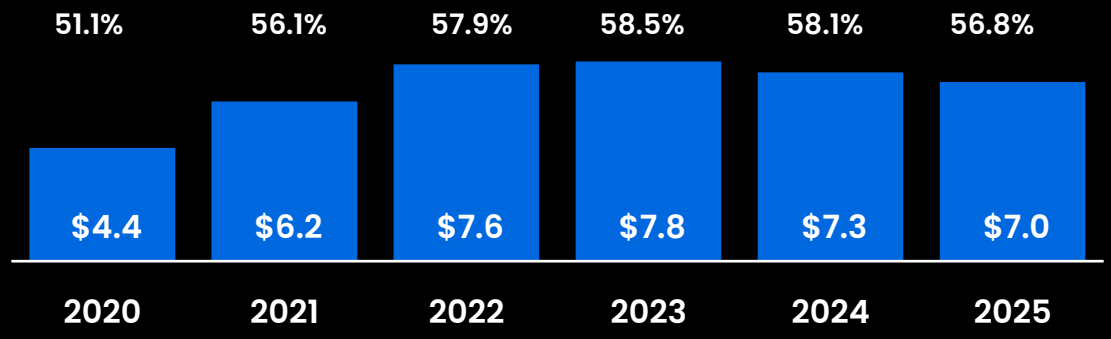
Reflects 2025 sales on a ship to basis through all channels

Driving Profitable Growth in Excess of Addressable Market

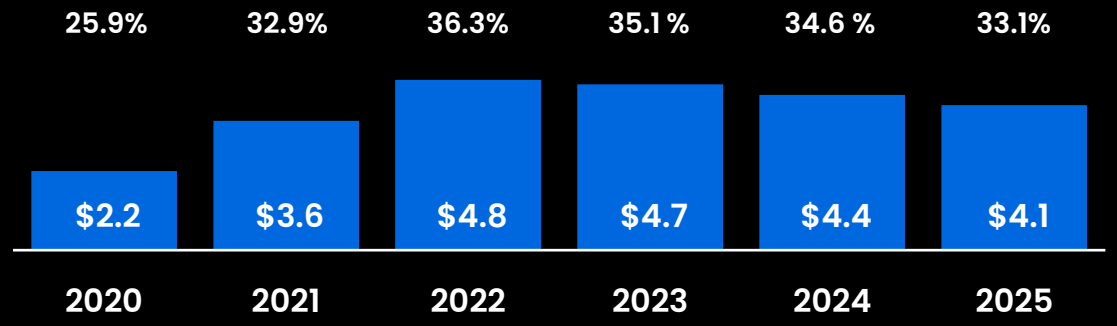
As Reported Revenue
Up 7% 5-yr. CAGR ($B)



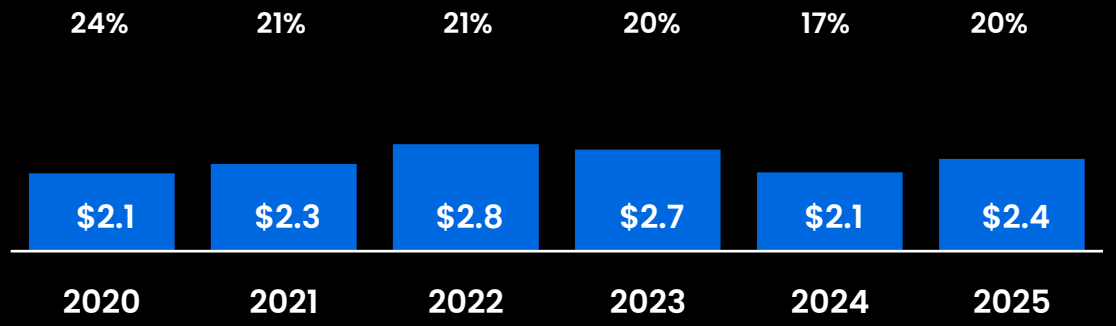
Non-GAAP Gross Profit / Non-GAAP Gross Margin
Up 10% 5-yr. CAGR ($B)



Non-GAAP Operating Profit / Non-GAAP Operating Margin
Up 13% 5-yr. CAGR ($B)



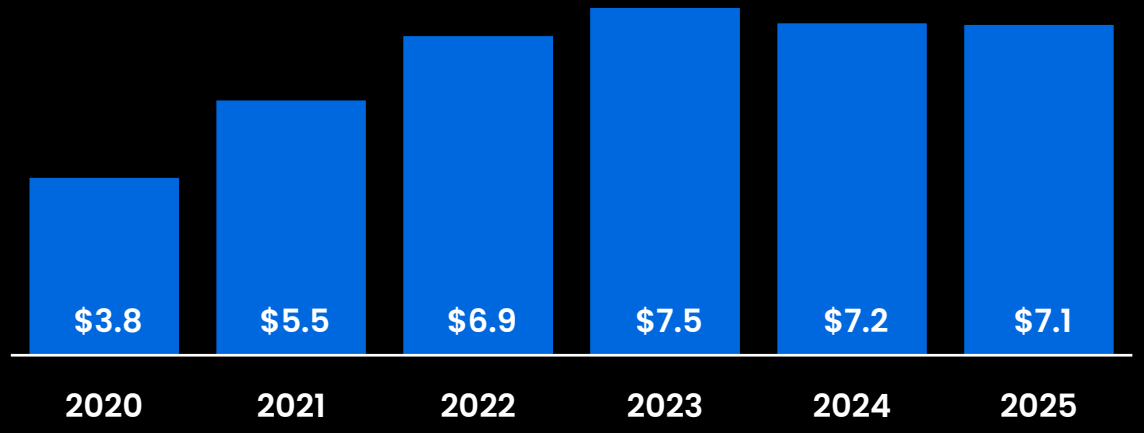
Non-GAAP Free Cash Flow /Non-GAAP Free Cash Flow Margin
Up 3% 5-yr. CAGR ($B)



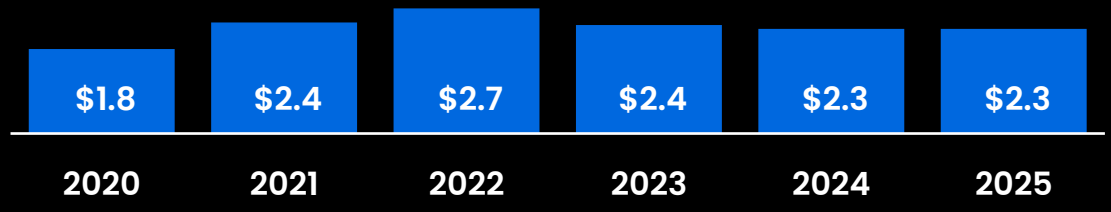
1. Please refer to the NXP Historic Financial Model file found on the Financial Information page of the Investor Relations section of our website at www.nxp.com/investor for additional information relative to our Non-GAAP Financial Measures
2. Gross Profit, Gross Margin, Operating Profit, Operating Margin, Free Cash Flow(FCF), are all non-GAAP figures, 5-yr. CAGR reflect the period 2020– 2025

Annual Revenue by End Market ($B)

Automotive
Up 13% 5-yr. CAGR ($B)



Industrial & IoT
Up 4% 5-yr. CAGR ($B)



Mobile
Up 5% 5-yr. CAGR ($B)



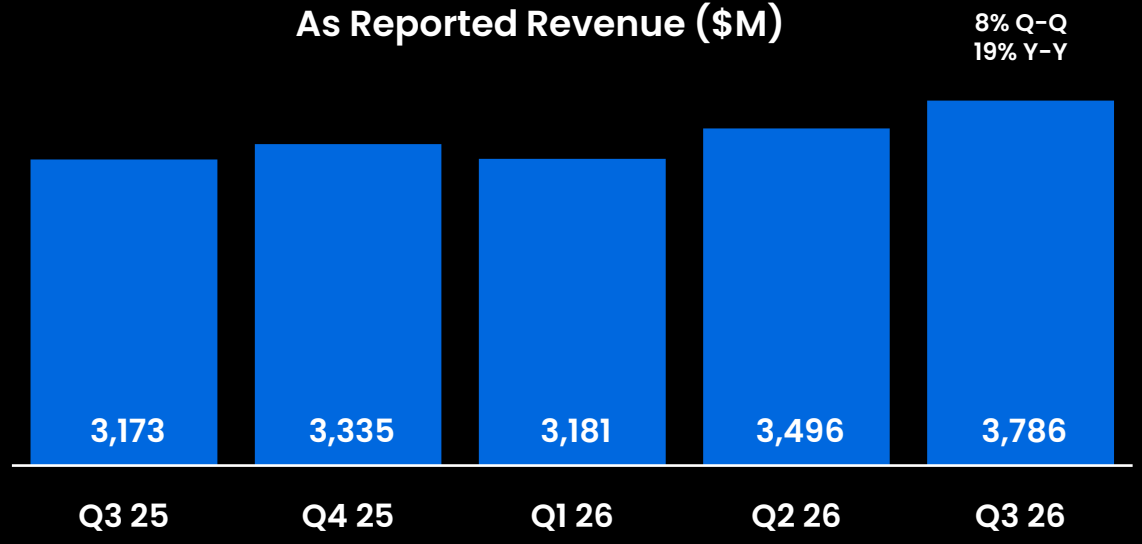
Communication Infrastructure & Other
Down 5% 5-yr. CAGR ($B)



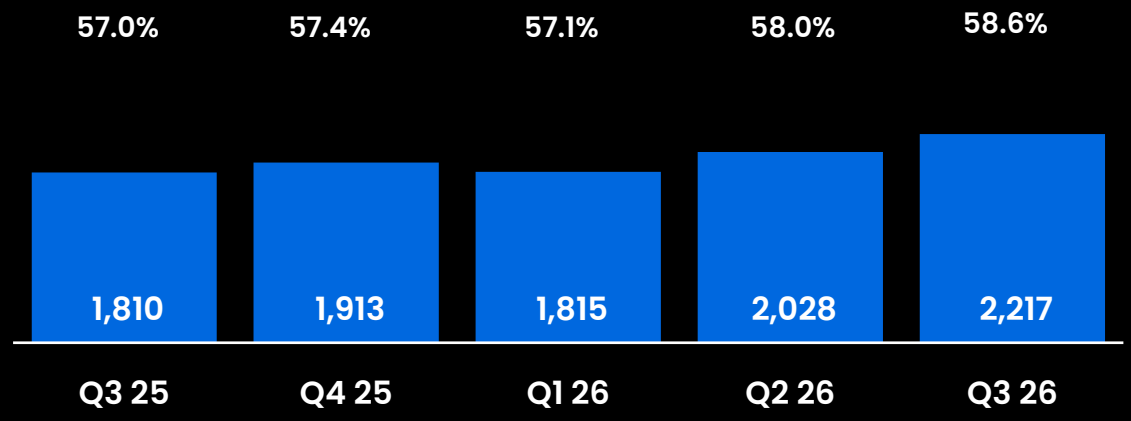
Please refer to the NXP Historic Financial Model file found on the Financial Information page of the Investor Relations section of our website at www.nxp.com/investor for additional information relative to its Non-GAAP Financial Measures
Growth rates are, 5-yr. CAGR reflect the period 2020– 2025

Recent Quarterly Business Trends

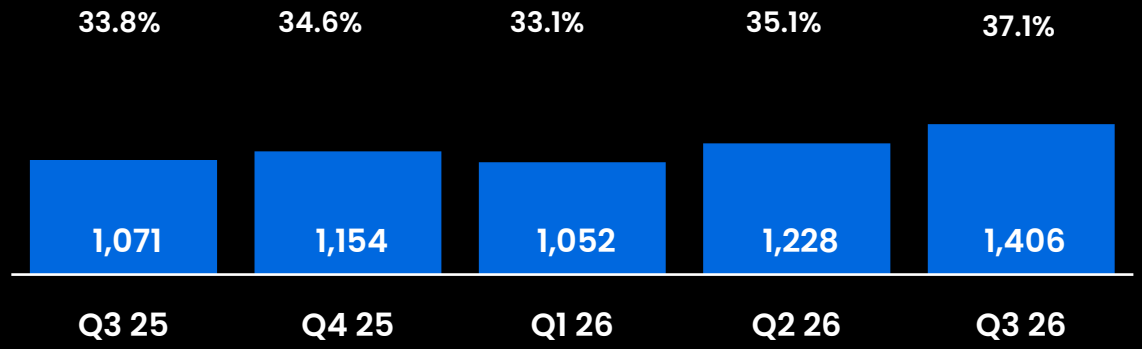
As Reported Revenue ($M)



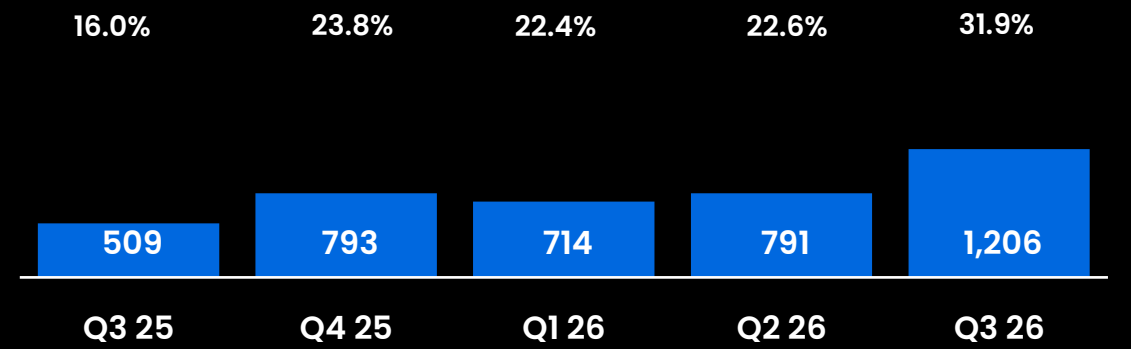
Non-GAAP Gross Profit / Non-GAAP Gross Margin



Non-GAAP Operating Profit / Non-GAAP Operating Margin



Non-GAAP Free Cash Flow / Non-GAAP Free Cash Flow Margin



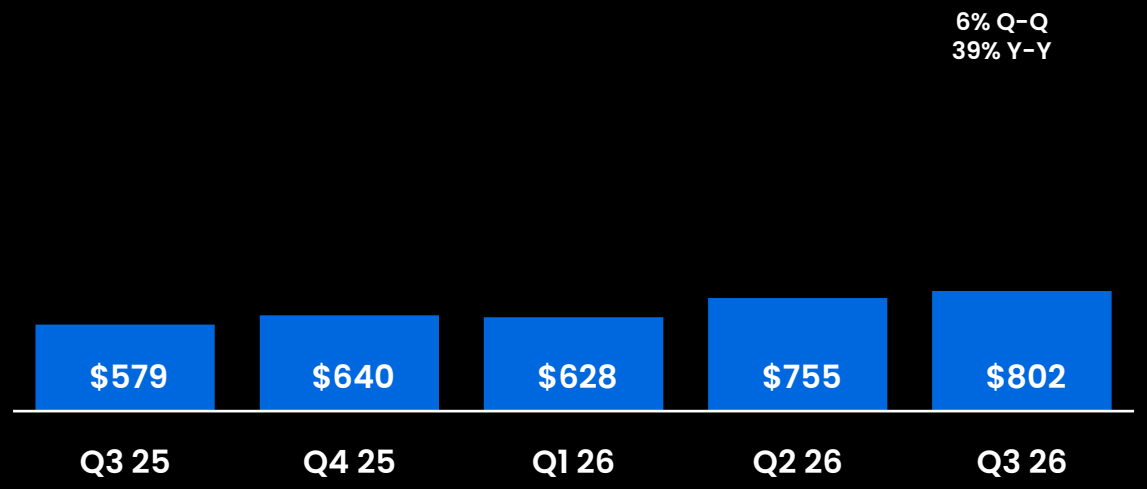
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2. Gross Profit, Gross Margin, Operating Profit, Operating Margin, Free Cash Flow are all non-GAAP figures.

Quarterly Revenue by End Market ($M)

Automotive



Industrial & IoT



Mobile

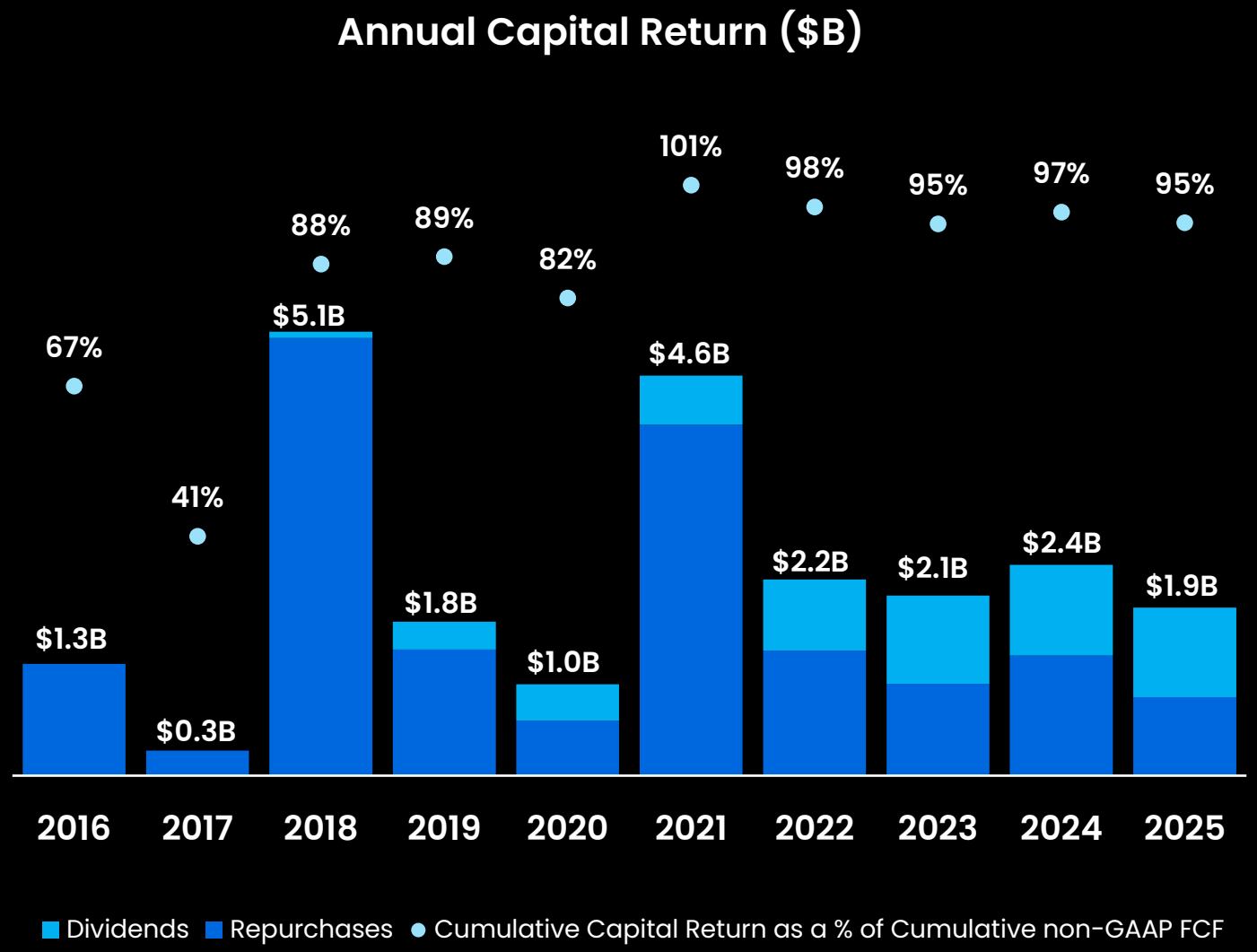


Communication Infrastructure & Other



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A Robust Shareholder Centric Capital Return Policy



Capital Return Policy:

- Return All Excess non-GAAP FCF
- Target 25% Dividend Payout of CFO

Cumulative Capital Return 2016 – 2025:

- $22.7B or 95% of non-GAAP FCF
- Capital Return Growth of 4% 10-Yr CAGR

Cumulative Repurchases 2016 – 2025:

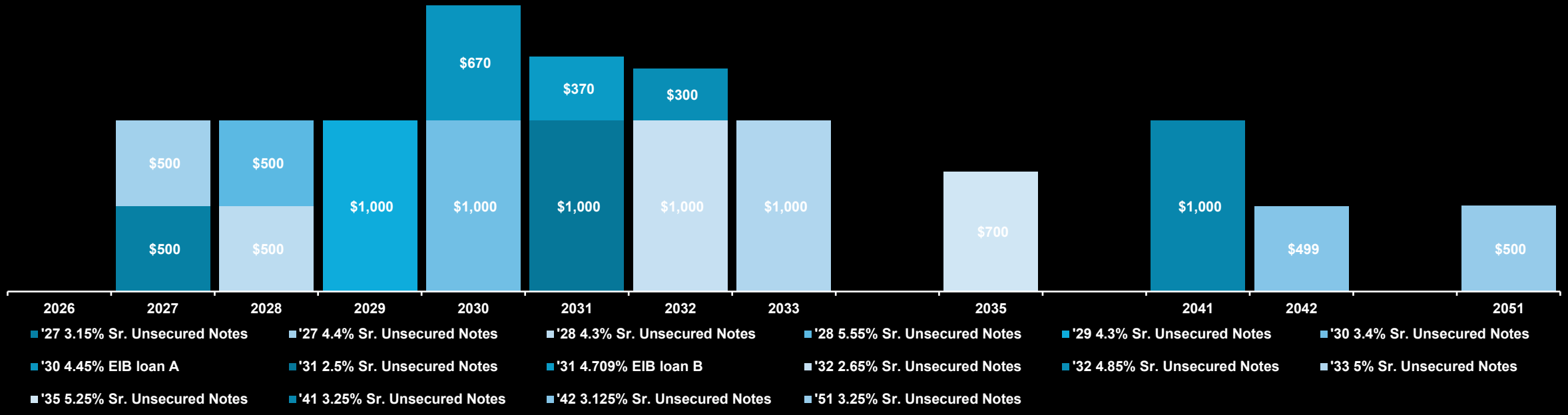
- $17.4B or 77% of Capital Return
- 27% Reduction in Diluted Share Count

Cumulative Cash Dividends 2016 – 2025:

- $5.3B or 23% of Capital Return

1. Please refer to the NXP Historic Financial Model file found on the Financial Information page of the Investor Relations section of our website at www.nxp.com/investor for additional information relative to our Non-GAAP Financial Measures
2. Non-GAAP Free Cash Flow(FCF), = Cash Flow from Operations less Net Capex

Debt Summary at the End of 3Q26

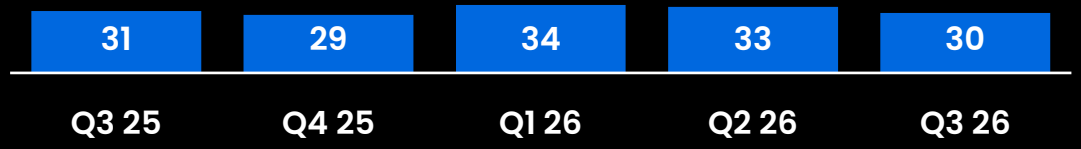


Total Leverage		3Q26
Book Value ST + LT Debt ($M)	$	10,978
Cash and Equivalents + ST Deposits ($M)	$	3,943
Net Debt ($M)	$	7,035
TTM Adj. EBITDA	$	5,421
Average Cost ST & LT Debt		3.88%
Reported Gross Leverage		2.0X
Reported Net Leverage		1.3X
TTM Adj. EBITDA/TTM net Interest		16.3x

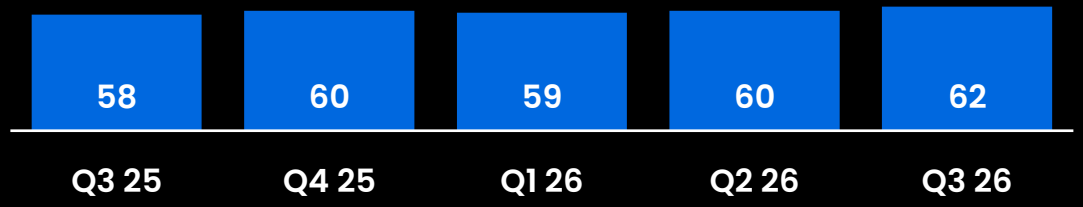
1. Please refer to the NXP Historic Financial Model file found on the Financial Information page of the Investor Relations section of our website at www.nxp.com/investor for additional information relative to our Non-GAAP Financial Measures
2. For the Third Quarter ended September 27, 2026, interest expense, net of $(74) million is comprised of interest expense of $(108) million, less interest income of $34 million. Interest expense, net is a component of Financial income (expense) of $(97) million as reported in the NXP Historic Financial Model file found on the Financial Information page.

Working Capital Ratios (Days)

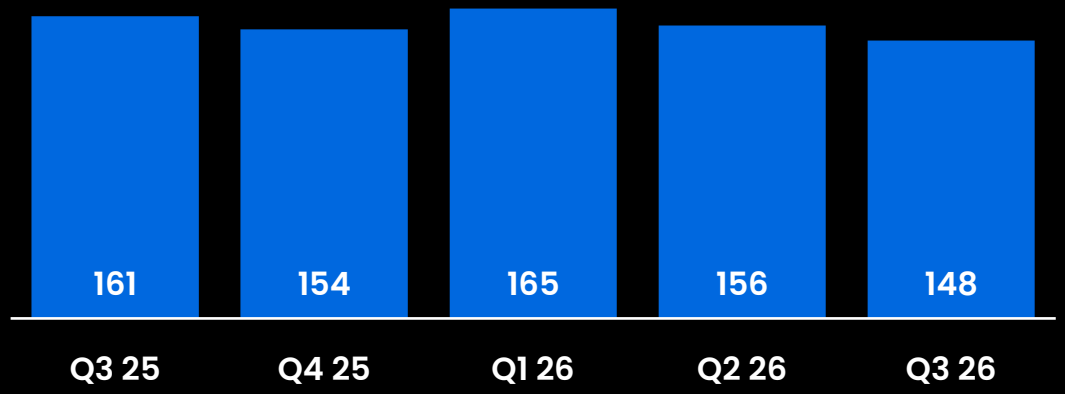
DSO



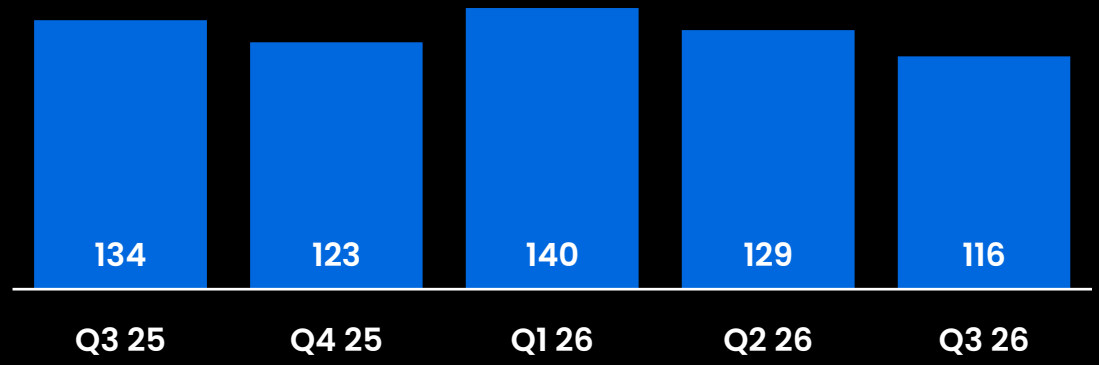
DPO



DIO



Cash Conversion Cycle



DSO = (91.25 x AR) / Revenue
DPO = (91.25 x AP) / COGS

DIO = (91.25 x Inventory) / COGS
Cash Conversion Cycle = DIO +DSO - DPO

1. Prior to Q2 25, working capital ratios excluded the effect of purchase price accounting amortization on GAAP COGS. Beginning in Q2 2025, we use GAAP COGS without this adjustment. The impact of this change is immaterial to historical periods presented, which are shown as originally reported.
2. Please refer to the NXP Historic Financial Model file found on the Financial Information page of the Investor Relations section of our website at www.nxp.com/investor for additional information relative to our Non-GAAP Financial Measures.

Financial Model: P&L

	Investor Day 2021	2024A	Investor Day 2024
NXP Growth	**+8 to 12%** (3 yr. CAGR)	**4.5%** (3 yr. CAGR)	**+6 to 10%** (3 yr. CAGR)
Channel Inventory	*~11 wks.*	*8 wks.*	***~11 wks.***
Non-GAAP Gross Margin %	**55 to 58%**	**58.1%**	**57 to 63%**
Non-GAAP R&D (% of Rev)	*~16%*	*16.3%*	*~16%*
Non-GAAP SG&A (% of Rev)	*~7%*	*7.2%*	*~7%*
Non-GAAP Operating Margin %	**32 to 36%**	**34.6%**	**34 to 40%**
Non-GAAP EAETR %	*~15% - 18%*	*16.8%*	*17% - 18%*
Non-controlling Interest (SSMC)	*($35M to $45M)*	*($32M)*	*($25M to $35M)*
Equity-accounted Investees *(Loss)/Gain related to ESMC + VSMC Mfg. JV*	-	-	*~($200M)('25-'27)*

Reconciliations of non-GAAP measures to the most comparable measures calculated in accordance with GAAP are provided in the appendix to the presentation

Source and Use of Cash Model

	Investor Day 2021	2024A	Investor Day 2024
Non-GAAP Free-cash Flow	**25% of Rev**	**19.5% of Rev** *(CUM '22 to '24)*	**> 25% of Rev**
DSO	*~30*	*30* *(4Q24A)*	*~30*
DPO	*~75*	*65* *(4Q24A)*	*~75*
DIO	*~95*	*151* *(4Q24A)*	*~110*
Capacity Access Fee (VSMC)	*N/A*	*$275M*	*$800M*
Net Capex % of Revenue	**6 to 8%**	**6.6%** (CUM '22 to '24)	**<5%**
SBC	*$380M - $440M*	*$461M / 3.7% of Rev* *(2024)*	*~3% of Rev*
Equity Investments (ESMC/VSMC)	**N/A**	**$220M** *(2024)*	**~$1.7B**
Dividend (% CF from Ops.)	*~25%*	*28.1%* *(CUM 22 to 24)*	*~25%*
Buyback (Buy <Net Leverage 2.0x)	*< 2.0x*	*$3.9B* *(CUM 22 to 24)*	*< 2.0x*
Capital Return % of FCF	**100%**	**$6.7B / 88.2%** (CUM 22 to 24)	**100%**

1. Reconciliations of non-GAAP measures to the most comparable measures calculated in accordance with GAAP are provided in the appendix to the presentation
2. Capacity access fee associated with VSMC JV: $0.5B ('25), $0.3B ('26).
3. Equity investments in manufacturing JVs (ESMC & VSMC) $1.1B ('25), $0.5B ('26),$0.1B ('27) equals $1.7B

Guidance for the Fourth Quarter of 2026

	GAAP			Reconciliation	Non-GAAP		
	Low	Mid	High		Low	Mid	High
Total Revenue	**3,750**	**3,850**	**3,950**		**3,750**	**3,850**	**3,950**
Q-Q	-1%	2%	4%		-1%	2%	4%
Y-Y	12%	15%	18%		12%	15%	18%
Gross Profit	**2,160**	**2,238**	**2,317**	(35)	**2,195**	**2,273**	**2,352**
Gross Margin	57.6%	58.1%	58.7%		58.5%	59.0%	59.5%
Operating Income (loss)	**1,167**	**1,235**	**1,304**	(207)	**1,374**	**1,442**	**1,511**
Operating Margin	**31.1%**	**32.1%**	**33.0%**		**36.6%**	**37.5%**	**38.3%**
Financial income (expense)	(89)	(89)	(89)	(10)	(79)	(79)	(79)
Tax rate		18.6% - 19.6%				17.0% - 18.0%	
Equity-accounted investees	(6)	(6)	(6)	(1)	(5)	(5)	(5)
Non-controlling interests	(14)	(14)	(14)	-	(14)	(14)	(14)
Shares	253.8	253.8	253.8		253.8	253.8	253.8
Earnings per share - diluted	**3.36**	**3.57**	**3.79**		**4.14**	**4.36**	**4.58**

1. GAAP Gross Profit is expected to include Purchase Price Accounting ("PPA") effects, $(4) million; Share-based Compensation, $(15) million; Other Incidentals, $(16) million;
2. GAAP Operating Income (loss) is expected to include PPA effects, $(35) million; Share-based Compensation, $(132) million; Restructuring and Other Incidentals, $(40) million;
3. GAAP Financial Income (expense) is expected to include Other financial expense $(10) million;
4. GAAP Results relating to equity-accounted investees is expected to include results relating to non-foundry equity-accounted investees $(1) million;
5. GAAP diluted EPS is expected to include the adjustments noted above for PPA effects, Share-based Compensation, Restructuring and Other Incidentals in GAAP Operating Income (loss), the adjustment for Other financial expense, the adjustment for results relating to non-foundry equity-accounted investees and the adjustment on Tax due to the earlier mentioned adjustments.

NXP has based the guidance included in this release on judgments and estimates that management believes are reasonable given its assessment of historical trends and other information reasonably available as of the date of this release. Please note, the guidance included in this release consists of predictions only and is subject to a wide range of known and unknown risks and uncertainties, many of which are beyond NXP's control. The guidance included in this release should not be regarded as representations by NXP that the estimated results will be achieved. Actual results may vary materially from the guidance we provide today. In relation to the use of non-GAAP financial information see the note regarding "Non-GAAP Financial Measures" below. For the factors, risks, and uncertainties to which judgments, estimates and forward-looking statements generally are subject see the note regarding "Forward-looking Statements." We undertake no obligation to publicly update or revise any forward-looking statements, including the guidance set forth herein, to reflect future events or circumstances.

NXP Sustainability Mission

	Strategy	Guiding principles	Goals
 Innovation	Innovate advancements that enable a better, safer, more secure and more sustainable world	Push boundaries and explore new approaches to develop innovative and sustainable products and solutions	Design and develop manufacturing technologies that positively impact the planet and society; develop higher-performing, more energy-efficient products
 Environmental	Optimize our use of resources and impacts associated with our operations	Pursue continual improvements to use resources efficiently and responsibly	Carbon neutral by 2035; 55% Scope 1 & 2 reduction by 2030; 35% Scope 3 reduction by 2033; 35% Scope 1 & 2 reduction, 50% renewable electricity, 60% water recycled and 90% waste recycled by 2027
 Social	Leverage our global team to actively drive our business strategy and impact on the world	Respect human rights and promote an ethical, safe, and healthy work environment. Foster an environment of trust and respect, where team members collaborate to drive innovation	Foster an inclusive environment and improve representation of women in our global workforce; zero tolerance of forced labor and human rights abuses; zero workplace injuries
 Governance	Collaborate with our stakeholders on global sustainability initiatives. Build trust through transparency in our business practices and operations	Proactively assess risk and build resilience through robust governance systems, including appropriate goals and processes	Work with our supply-chain partners to reduce their environmental footprint; integrate sustainability into our business strategy

2025 NXP Corporate Sustainability Report: See the 2025 NXP Corporate Sustainability Report for more discussion around Scope 3 methodology. Cataloging Scope 3 emissions is a complex endeavor that presents specific challenges. In the coming years, we will continue to review our calculations, refine our methodologies and evaluate whether the underlying assumptions made earlier in the project are still accurate

NXP 2025 Sustainability Progress

Scope 1 Direct sources	Scope 2 Indirect sources	Scope 3 Upstream and downstream sources
		
19% decrease from 2024	**8%** decrease from 2024	**11%** decrease from 2024

Additional Progress		
Increased renewable energy to **47%**	Installed PFC-abatement equipment at **4 sites**	Recertified EHS management system to **ISO14001 and ISO45001**
Limited assurance for Scope 1 and 2 emissions	**96%** team members completed sustainability training	**93%** team members feel NXP is committed to ethical practices
Published our inaugural **Climate Transition Plan**	**Exceeded** our goals for waste and water recycling	**100%** Certified Conflict free 3TG smelters

2025 NXP Corporate Sustainability Report: See the 2025 NXP Corporate Sustainability Report for more discussion around Scope 3 methodology. Cataloging Scope 3 emissions is a complex endeavor that presents specific challenges. In the coming years, we will continue to review our calculations, refine our methodologies and evaluate whether the underlying assumptions made earlier in the project are still accurate

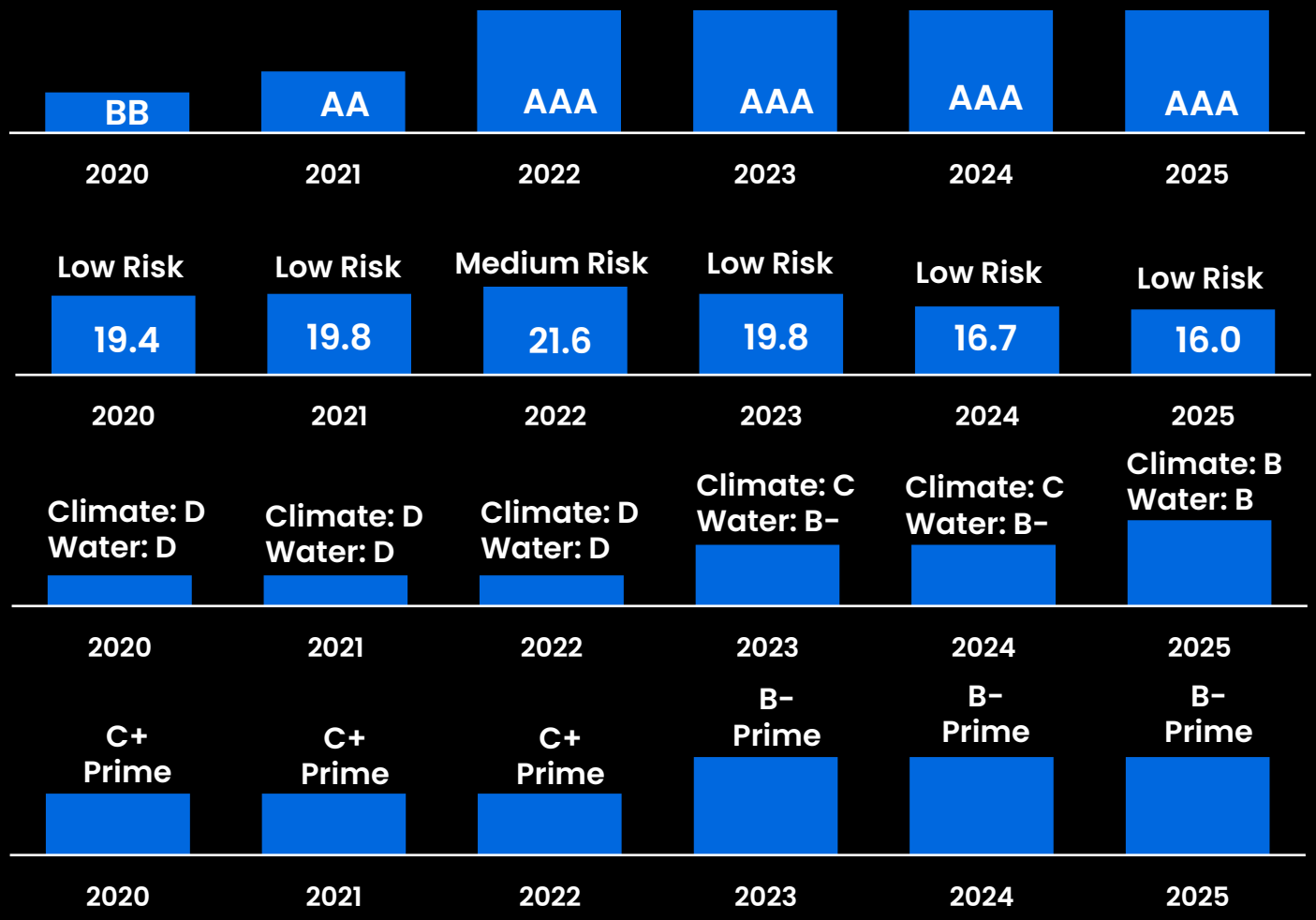
NXP Sustainability Ratings

MSCI

SUSTAINALYTICS

CDP

ISS ESG



2025 NXP Corporate Sustainability Report: See the 2025 NXP Corporate Sustainability Report for more discussion around Scope 3 methodology. Cataloging Scope 3 emissions is a complex endeavor that presents specific challenges. In the coming years, we will continue to review our calculations, refine our methodologies and evaluate whether the underlying assumptions made earlier in the project are still accurate

Annual GAAP Condensed Consolidated Statement of Operations ($M)

($ in millions, unless otherwise stated)	2020	2021	2022	2023	2024	2025
Revenue	**8,612**	**11,063**	**13,205**	**13,276**	**12,614**	**12,269**
Cost of Revenue	4,377	4,996	5,688	5,723	5,495	5,553
Gross Profit	**4,235**	**6,067**	**7,517**	**7,553**	**7,119**	**6,716**
Research and development	1,725	1,936	2,148	2,418	2,347	2,360
Selling, general and administrative	879	956	1,066	1,159	1,164	1,204
Amortization of acquisition-related intangible assets	1,327	592	509	300	136	117
Total operating expenses	3,931	3,484	3,723	3,877	3,647	3,681
Other income (expense)	114	—	3	(15)	(55)	12
Operating income (loss)	**418**	**2,583**	**3,797**	**3,661**	**3,417**	**3,047**
Financial income (expense)	(417)	(403)	(434)	(309)	(318)	(384)
Income (loss) before taxes	1	2,180	3,363	3,352	3,099	2,663
Benefit (provision) for income taxes	83	(272)	(529)	(523)	(545)	(525)
Results relating to equity-accounted investees	(4)	(2)	(1)	(7)	(12)	(70)
Net income (loss)	80	1,906	2,833	2,822	2,542	2,068
Less: Net Income (loss) attributable to non-controlling interests	(28)	(35)	(46)	(25)	(32)	(47)
Net income (loss) attributable to stockholders	**52**	**1,871**	**2,787**	**2,797**	**2,510**	**2,021**
Basic earnings per share	0.19	6.91	10.64	10.83	9.84	8.00
Diluted earnings per share	0.18	6.79	10.55	10.70	9.73	7.95
Basic - weighted average number of shares	279,763	270,687	261,879	258,381	255,208	252,703
Diluted - weighted average number of shares	283,809	275,646	264,053	261,370	257,848	254,331

Please refer to the NXP Historic Financial Model file found on the Financial Information page of the Investor Relations section of our website at www.nxp.com/investor for additional information relative to our Non-GAAP Financial Measures

Annual GAAP to non-GAAP Reconciliation ($M)

($ in millions, unless otherwise stated)	2020	2021	2022	2023	2024	2025
GAAP Gross Profit	**4,235**	**6,067**	**7,517**	**7,553**	**7,119**	**6,716**
Gross profit adjustments	(165)	(138)	(126)	(209)	(213)	(250)
Non - GAAP Gross Profit	**4,400**	**6,205**	**7,643**	**7,762**	**7,332**	**6,966**
GAAP Gross Margin	49.2%	54.8%	56.9%	56.9%	56.4%	54.7%
Non-GAAP Gross Margin	51.1%	56.1%	57.9%	58.5%	58.1%	56.8%
GAAP Operating income (loss)	**418**	**2,583**	**3,797**	**3,661**	**3,417**	**3,047**
Operating income adjustments	(1,810)	(1,058)	(994)	(1,001)	(952)	(1,017)
Non - GAAP Operating income (loss)	**2,228**	**3,641**	**4,791**	**4,662**	**4,369**	**4,064**
GAAP Operating Margin	4.9%	23.3%	28.8%	27.6%	27.1%	24.8%
Non-GAAP Operating Margin	25.9%	32.9%	36.3%	35.1%	34.6%	33.1%

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Annual Cash Flow Overview ($M)

($ in millions, unless otherwise stated)	2020	2021	2022	2023	2024	2025
Net cash provided by (used for) operating activities	**2,482**	**3,077**	**3,895**	**3,513**	**2,782**	**2,820**
Net cash (used for) provided by investing activities	**(418)**	**(934)**	**(1,249)**	**(1,508)**	**(686)**	**(2,357)**
Net cash provided by (used for) financing activities	**(835)**	**(1,585)**	**(1,619)**	**(1,990)**	**(2,662)**	**(494)**
Effect of changes in exchange rate on cash positions	1	(3)	(12)	2	(4)	6
Increase (decrease) in cash and cash equivalents	1,230	555	1,015	17	(570)	(25)
Cash and cash equivalents at beginning of period	**1,045**	**2,275**	**2,830**	**3,845**	**3,862**	**3,292**
Cash and cash equivalents at end of period	**2,275**	**2,830**	**3,845**	**3,862**	**3,292**	**3,267**

Net cash provided by (used for) operating activities	2,482	3,077	3,895	3,513	2,782	2,820
Net capital expenditures on property, plant and equipment	(388)	(766)	(1,061)	(826)	(693)	(395)
Non-GAAP free cash flow	**2,094**	**2,311**	**2,834**	**2,687**	**2,089**	**2,425**
Non-GAAP free cash flow as a percent of Revenue	**24%**	**21%**	**22%**	**20%**	**17%**	**20%**

Please refer to the NXP Historic Financial Model file found on the Financial Information page of the Investor Relations section of our website at www.nxp.com/investor for additional information relative to our Non-GAAP Financial Measures

Annual Adjusted EBITDA ($M)

($ in millions, unless otherwise stated)	2020	2021	2022	2023	2024	2025
Net income (loss)	**80**	**1,906**	**2,833**	**2,822**	**2,542**	**2,068**
Financial (income) expense	417	403	434	309	318	384
(Benefit) provision for income taxes	(83)	272	529	523	545	525
Depreciation	547	551	605	652	630	560
Amortization	1,441	711	645	454	295	272
Non-GAAP EBITDA	**2,402**	**3,843**	**5,046**	**4,760**	**4,330**	**3,809**
Reconciling items to adjusted EBITDA						
Results of equity-accounted investees, excluding Foundry investees	4	2	1	7	12	66
Purchase accounting effect on inventory	17	—	—	—	—	—
Purchase accounting effect on asset sale	—	—	—	—	—	5
Restructuring	78	1	(7)	98	125	261
Stock-based compensation	384	353	364	411	461	462
Merger-related costs	8	—	—	—	—	—
Other incidental items[1]	(101)	33	65	134	136	124
Non-GAAP Adjusted EBITDA	2,792	4,232	5,469	5,410	5,064	4,727
(1) Excluding from total other incidental items, charges included in depreciation or amortization reconciling items:						
other incidental items	8	—	—	2	45	19

1. Please refer to the NXP Historic Financial Model file found on the Financial Information page of the Investor Relations section of our website at www.nxp.com/investor for additional information relative to our Non-GAAP Financial Measures

Quarterly GAAP Condensed Consolidated Statement of Operations ($M)

($ in millions, unless otherwise stated)	Q3 2025	Q4 2025	Q1 2026	Q2 2026	Q3 2026
Revenue	**3,173**	**3,335**	**3,181**	**3,496**	**3,786**
Cost of Revenue	(1,386)	(1,528)	(1,393)	(1,494)	(1,597)
Gross Profit	**1,787**	**1,807**	**1,788**	**2,002**	**2,189**
Research and development	(575)	(665)	(588)	(604)	(615)
Selling, general and administrative	(286)	(359)	(284)	(291)	(313)
Amortization of acquisition-related intangible assets	(31)	(34)	(32)	(31)	(30)
Total operating expenses	(892)	(1,058)	(904)	(926)	(958)
Other income (expense)	(2)	(5)	621	(5)	(3)
Operating income (loss)	**893**	**744**	**1,505**	**1,071**	**1,228**
Financial income (expense)	(98)	(108)	(96)	(97)	(97)
Income (loss) before taxes	795	636	1,409	974	1,131
Benefit (provision) for income taxes	(148)	(131)	(272)	(189)	(228)
Results relating to equity-accounted investees	(1)	(37)	(4)	(3)	(4)
Net income (loss)	646	468	1,133	782	899
Less: Net Income (loss) attributable to non-controlling interests	15	13	11	15	15
Net income (loss) attributable to stockholders	631	455	1,122	767	884
Basic earnings per share	2.50	1.80	4.44	3.04	3.51
Diluted earnings per share	2.48	1.79	4.43	3.02	3.48
Basic - weighted average number of shares	252,170	252,544	252,715	252,415	252,123
Diluted - weighted average number of shares	254,310	254,078	253,525	254,021	253,831

Please refer to the NXP Historic Financial Model file found on the Financial Information page of the Investor Relations section of our website at www.nxp.com/investor for additional information relative to our Non-GAAP Financial Measures

Quarterly GAAP to non-GAAP Reconciliation ($M)

($ in millions, unless otherwise stated)	Q3 2025	Q4 2025	Q1 2026	Q2 2026	Q3 2026
GAAP Gross Profit	1,787	1,807	1,788	2,002	2,189
Gross profit adjustments	(23)	(106)	(27)	(26)	(28)
Non - GAAP Gross Profit	1,810	1,913	1,815	2,028	2,217
GAAP Operating income (loss)	893	744	1,505	1,071	1,228
Operating income adjustments	(178)	(410)	453	(157)	(178)
Non - GAAP Operating income (loss)	1,071	1,154	1,052	1,228	1,406
GAAP Financial income / (expense)	(98)	(108)	(96)	(97)	(97)
Financial income / (expense) adjustments	(7)	(9)	(6)	(10)	(12)
Non-GAAP Financial income / (expense)	(91)	(99)	(90)	(87)	(85)
GAAP Provision for income taxes	(148)	(131)	(272)	(189)	(228)
Income tax effect	25	59	(99)	16	9
Non-GAAP Provision for income tax	(173)	(190)	(173)	(205)	(237)
GAAP Results relating to non-controlling interest	(15)	(13)	(11)	(15)	(15)
Non-controlling interest adjustments	—	—	—	—	—
Non-GAAP Results relating to non-controlling interest	(15)	(13)	(11)	(15)	(15)

	Q3 2025	Q4 2025	Q1 2026	Q2 2026	Q3 2026
GAAP Results relating to equity accounted investees	(1)	(37)	(4)	(3)	(4)
Equity accounted investees adjustments	1	(36)	—	—	—
Non-GAAP Results relating to equity accounted investees	(2)	(1)	(4)	(3)	(4)
GAAP Net income (loss) attributable to stockholders	631	455	1,122	767	884
Net income (loss) adjustments	(159)	(396)	348	(151)	(181)
Non-GAAP Net income (loss) attributable to stockholders	790	851	774	918	1,065
GAAP net income(loss) per common share attributable to shareholders - diluted	2.48	1.79	4.43	3.02	3.48
Total GAAP to Non-GAAP adjustments per common share	(0.63)	(1.56)	1.38	(0.59)	(0.72)
Non-GAAP net income(loss) per common share attributable to shareholders - diluted	3.11	3.35	3.05	3.61	4.20

Total GAAP to non-GAAP Adjustments					
PPA Effects	(38)	(41)	(38)	(36)	(36)
Restructuring	(3)	(177)	(2)	8	5
Share-based compensation	(118)	(100)	(109)	(105)	(114)
Other incidentals	(19)	(92)	602	(24)	(33)
Adjustment to financial income (expense)	(7)	(9)	(6)	(10)	(12)
Income tax effect	25	59	(99)	16	9
Equity accounted investees	1	(36)	—	—	—

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Quarterly Cash Flow Overview ($M)

($ in millions, unless otherwise stated)	Q3 2025	Q4 2025	Q1 2026	Q2 2026	Q3 2026
Net cash provided by (used for) operating activities	**585**	**891**	**793**	**860**	**1,256**
Net cash provided by (used for) investing activities	**—**	**—**	**—**	**—**	**—**
Net cash provided by (used for) financing activities	**(1)**	**(11)**	**(1)**	**—**	**—**
Effects of changes in exchange rates on cash position	—	—	—	—	—
Increase (decrease) in cash and cash equivalents	—	—	—	—	—
Cash and cash equivalents at beginning of the period	**284**	**(187)**	**441**	**(486)**	**721**
Cash and cash equivalents at end of period	**3,170**	**3,454**	**3,267**	**3,708**	**3,222**

Net cash provided by (used for) operating activities	585	891	793	860	1,256
Net capital expenditures on property, plant and equipment	(76)	(98)	(79)	(69)	(50)
Non-GAAP free cash flow	**509**	**793**	**714**	**791**	**1,206**
Trailing 12-month Non-GAAP free cash flow	**1,924**	**2,425**	**2,712**	**2,807**	**3,504**
Trailing 12-month Non-GAAP free cash flow as a percentage of Revenue	**16%**	**20%**	**21%**	**21%**	**25%**

Please refer to the NXP Historic Financial Model file found on the Financial Information page of the Investor Relations section of our website at www.nxp.com/investor for additional information relative to our Non-GAAP Financial Measures

Quarterly Adjusted EBITDA ($M)

($ in millions, unless otherwise stated)	Q3 2025	Q4 2025	Q1 2026	Q2 2026	Q3 2026
Net income (loss)	**646**	**468**	**1,133**	**782**	**899**
Reconciling items to adjusted net income					
Financial (income) expense	98	108	96	97	97
(Benefit) provision for income taxes	148	131	272	189	228
Depreciation	132	142	109	114	123
Amortization	69	73	70	70	69
Non-GAAP EBITDA	**1,093**	**922**	**1,680**	**1,252**	**1,416**
Reconciling items to adjusted EBITDA					
Results of equity-accounted investees, excluding Foundry investees	(1)	36	—	—	—
Purchase accounting effect on asset sale	—	—	—	—	—
Restructuring	3	177	2	(8)	(5)
Stock-based compensation	118	100	109	105	114
Other incidental items[1]	19	84	(605)	20	22
Non-GAAP Adjusted EBITDA	**1,232**	**1,319**	**1,186**	**1,369**	**1,547**
Trailing 12-month Non-GAAP Adjusted EBITDA	**4,648**	**4,727**	**4,840**	**5,106**	**5,421**
(1) Excluding from total other incidental items, charges included in depreciation or amortization reconciling items:					
other incidental items	—	8	3	4	11

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NXP, A Future of Innovation and Long-term Value Creation



High Single Digit Organic Revenue Growth

S32 SDV
Intelligent systems at the edge

+



Gross Margin Expansion Above 60%

Hybrid manufacturing
Mix / NPI

+



100% of Excess FCF to Our Owners

Hybrid manufacturing
RMS & system leadership

Doubling non-GAAP EPS by 2030+

1. Doubling based on 2024 non-GAAP EPS of $13.09
2. Reconciliations of non-GAAP measures to the most comparable measures calculated in accordance with GAAP are provided in the appendix to the presentation
3. NXP internal estimates



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